

To the attention of

MKB Bank Plc.

1056 Budapest, Váci utca 38.

Dear Issuer,

Acting on behalf of **Hungarian Bankholding Ltd.** (company registry nr.: 01-10-140865; registered seat: 1134 Budapest, Kassák Lajos utca 18., Hungary; hereinafter: "**Company**") we inform MKB Bank Plc. (company registry nr.: 01-10-040952; registered seat: 1056 Budapest, Váci utca 38., Hungary; hereinafter: "**Issuer**") of the following in line with Section 61 (1) of Act No. CXX of 2001 on the Capital Market ("Capital Market Act"):

In connection with the merger decided by the Issuer's General Meeting on 15 December 2021 with the provision of additional asset contribution, with effect from 1 April 2022 - and the regarding increase of the Issuer's share capital from HUF 100,000,000,000 to HUF 311,319,983,000 – the 211,319,983 ordinary shares issued by MKB Plc. have been generated by KELER Zrt. (registered office: 1074 Budapest, Rákóczi út 70-72) under ISIN code HU0000196670 on 1 June 2022, and then were credited to the Company's securities account.

As a result of the above, the direct voting rights of the Company held in the Issuer changed from 97.19% to 99.1%, exceeding the thresholds 98 and 99% set out in Section 61 (3) of the Capital Market Act.

Budapest, 10 June 2022


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Dinók Olga

Executive Director of Compensation and HR Services


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Bertalan Dóra

Director of Corporate Governance

Hungarian Bankholding Ltd.

**Notification related to the acquisition of a voting share or voting right pursuant to Section 61 of the
Capital Market Act**

1. Name of the issuer of existing shares having connected voting rights:

MKB Bank Plc.

2. Reason for notification (Tick the box(es) relevant):

acquisition or alienation of voting rights

the purchase or sale of financial assets that may result in the acquisition of shares already issued to which voting rights are connected

any event that changes the distribution of voting rights

3. Person or persons subject to notification obligation: **Hungarian Bankholding Ltd.**

4. Name of the shareholder(s) (if not the same as the person mentioned in point 3):

5. Date of the transaction and date of exceeding or reaching the thresholds: **01.06.2022**

6. Threshold(s) exceeded or reached: **98%, 99%**

7. Reported data:

Voting rights connected to shares							
Class/type of shares (with the ISIN code, if possible)	The situation prior to the triggering transaction		The situation after the triggering transaction				
	Number of shares	Number of voting rights	Number of shares	Number of voting rights		Percentage of voting rights (%)	
			Direct	Direct	Indirect	Direct	Indirect
MKB Bank Plc series „A” ordinary shares (HU0000139761)	97,185,008	97,185,008	97,185,008	97,185,008		31.22	
MKB Bank Plc series „A” ordinary shares (HU0000196670)	0	0	211,319,983	211,319,983		67.88	
TOTAL (a sum of voting rights)	97,185,008	97,185,008	308,504,991	308,504,991		99.1	

8. The chain of controlled undertakings through which the voting rights and financial assets are effectively held:

Hungarian Bankholding Ltd. directly holds 99.1% of the voting rights of MKB Bank Plc.

9. If voting involves a proxy:

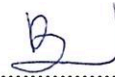
The authorization of [name of proxy] for holding [number] voting rights expires [date].

10. Other information:

Budapest, 10 June 2022



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Dinók Olga
Executive Director of Compensation and HR Services



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Bertalan Dóra
Director of Corporate Governance

Hungarian Bankholding Ltd.