

To the attention of

MKB Bank Plc.

1056 Budapest, Váci utca 38.

subject: information on exceeding the threshold for the degree of indirect influence set out in section 61 (3) of the Capital Market Act

Dear Issuer,

Acting on behalf of **Corvinus International Investment Private Limited Company (Corvinus Ltd.)** (company registry nr.: 01-10-043547; registered seat: 1027 Budapest, Kapás utca 6-12. II. em., Hungary; hereinafter: "**Company**") we inform MKB Bank Plc. (company registry nr.: 01-10-040952; registered seat: 1056 Budapest, Váci utca 38., Hungary; hereinafter: "**Issuer**") of the following in line with Section 61 (1) of Act No. CXX of 2001 on the Capital Market ("Capital Market Act"):

In connection with the merger decided by the Issuer's General Meeting on 15 December 2021 with the provision of additional asset contribution, with effect from 1 April 2022 - and the regarding increase of the Issuer's share capital from HUF 100,000,000,000 to HUF 311,319,983,000 – the 211,319,983 ordinary shares issued by MKB Plc. have been generated by KELER Zrt. (registered office: 1074 Budapest, Rákóczi út 70-72) under ISIN code HU0000196670 on 1 June 2022, and then were credited to the securities account of Hungarian Bankholding Ltd. (company registry nr.: 01-10-140865; registered seat: 1134 Budapest, Kassák Lajos utca 18.), therefore the direct influence of Hungarian Bankholding Ltd. in the Issuer increased from 97.19% to 99.1%, of which the Company became aware of on 13 June 2022.

As a result of the above, the indirect voting rights of Corvinus International Investment Private Limited Company (Corvinus Ltd.) and its owner, the Hungarian State held in the Issuer increased from 29.50 % to 30.07 %, exceeding the threshold 30 % set out in Section 61 (3) of the Capital Market Act.

Budapest, 14 June 2022

Corvinus Ltd.

repr.: dr. József Koszmáli CEO

**Notification related to the acquisition of a voting share or voting right pursuant to Section 61 of the
Capital Market Act**

1. Name of the issuer of existing shares having connected voting rights:

MKB Bank Plc.

2. Reason for notification (Tick the box(es) relevant):

acquisition or alienation of voting rights

the purchase or sale of financial assets that may result in the acquisition of shares already issued to which voting rights are connected

any event that changes the distribution of voting rights

3. Person or persons subject to notification obligation: **Hungarian State, Corvinus Ltd.**

4. Name of the shareholder(s) (if not the same as the person mentioned in point 3): **Hungarian Bankholding Ltd.**

5. Date of the transaction and date of exceeding or reaching the thresholds: **01.06.2022**

6. Threshold(s) exceeded or reached: **30 %**

7. Reported data:

Voting rights connected to shares							
Class/type of shares (with the ISIN code, if possible)	The situation prior to the triggering transaction		The situation after the triggering transaction				
	Number of shares	Number of voting rights	Number of shares	Number of voting rights		Percentage of voting rights (%)	
			Direct	Direct	Indirect	Direct	Indirect
MKB Bank Plc series „A” ordinary shares (HU0000139761)	29,494,387	29,494,387	0	0	29,494,387		9.47
MKB Bank Plc series „A” ordinary shares (HU0000196670)	0	0	0	0	64,132,865		20.60
TOTAL (a sum of voting rights)	29,494,387	29,494,387	0	0	93,627,252		30.07

8. The chain of controlled undertakings through which the voting rights and financial assets are effectively held:

The Hungarian State holds the voting rights of MKB Bank Plc. indirectly via Corvinus Ltd. and Hungarian Bankholding Ltd.

9. If voting involves a proxy:

The authorization of [*name of proxy*] for holding [*number*] voting rights expires [*date*].

10. Other information:

Budapest, 14 June 2022

Corvinus Ltd.
repr.: dr. József Koszmáli CEO