



EXTRAORDINARY DISCLOSURE

To fulfil its extraordinary information obligation as per Section 55 (1) of Act CXX of 2001 on the Capital Market, MKB Bank Plc. (registered office: 1056 Budapest, Váci utca 38.; Cg.01-10-040952, **MKB Bank**) as a public securities issuer hereby informs Investors about the following:

Magyar Bankholding Zrt. (registered office: 1134 Budapest, Kassák Lajos u. 18., **MBH**), as the financial holding company performing the tasks of group governance regarding MKB Bank, continues to be committed to implementing its five-year business strategy outlined in its disclosure of 24 March 2021, which is expected to be fully accomplished in year 2023.

This will involve coordination of the operations of the banking groups under MBH's group governance, along with the process of fusion of the credit institutions belonging to the MBH Group, including MKB Bank, thereby creating Hungary's second largest, flexible commercial bank with market leading positions in a number of segments, applying international cutting edge digital solutions.

To fully and smoothly accomplish the above strategic goal active planning and background technical/professional work is in progress at both MBH and MKB Bank – as well as the other credit institutions concerned – but it should be emphasised in particular that the decision setting concrete milestones and dates for the fusion process has not yet been adopted by MKB Bank's competent supreme decision making body and the Bank's managing bodies have not yet made their decisions which need to be adopted before a decision can be made by the General Meeting either.

It should also be emphasised that MKB Bank, as a public securities issuer listed on the Budapest Stock Exchange will continue to publish, by the relevant deadlines, all of the data and information that need to be disclosed regarding MKB Bank, in full compliance with the applicable capital market transparency rules and the applicable pieces of legislation.

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MKB Bank Plc.

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Important notice

"Hungarian language is the official and registered language of MKB Bank Plc's („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."