



Extraordinary information

about the publication of a press release, and about the in-kind contribution of MKB Bank Plc's shares to Hungarian Bankholding Ltd

MKB Bank Plc. (1056 Budapest, Váci utca 38; corporate registration number 01-10-040952, hereinafter: the „Company”) hereby informs capital market players of the following.

Hungarian Bankholding Ltd started its actual operation on 15 December 2020 after the controlling owners of Budapest Bank Zrt, MKB Bank Plc and MTB Zrt had, based on a permit by the National Bank of Hungary, provided their bank shares to the joint holding company as in-kind contribution.

A detailed press release is available at <https://www.mkb.hu/az-mkb-bankrol/kozlemanyek/sajtokozlemanyek/ENG/2020-12-15>

In connection with the above, the Company also informs capital market players that the value of a 97.2% share package in the Company was HUF 173.6 billion as of 30 June 2020 according to a valuation report drawn up by independent experts. The MKB shares provided today to Hungarian Bankholding Ltd as in-kind contribution are booked at this value.

Budapest, 15 December 2020

MKB Bank Plc

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Important notice

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