



Extraordinary information
on acquiring interests by MKB Bank Plc in context of merger

MKB Bank Plc. (1056 Budapest, Váci utca 38.; company registration number: 01-10-040952; hereinafter: MKB Bank) hereby informs the capital market actors about the following:

With respect to the merger of MKB Bank, Budapest Bank Private Co. Ltd. by Shares (seat: 1138 Budapest, Váci út 193.; company registration number: 01-10-041037, hereinafter: Budapest Bank) and Hungarian Savings Bankholding Ltd. (seat: 1134 Budapest, Kassák Lajos utca 18.; company registration number: 01-10-141497, hereinafter: Hungarian Savings Bankholding) and the earlier published transactions MKB Bank has acquired 10% or higher direct or indirect interest¹ in the following companies:

- Budapest Eszközfinanszírozó Zrt.; direct 100%
- Budapest Lízing Zrt.; direct 100%
- Budapest Alapkezelő Zrt.; direct 100%
- MTB Magyar Takarékszövetkezeti Bank Zrt. (MTB Bank of Hungarian Savings Cooperatives Co. Ltd.); direct and indirect together 100%
- Takarékbank Zrt. (Takarékbank Private Co. Ltd. by Shares); direct 86%
- Takarék Jelzálogbank Nyrt. (Takarék Mortgage Bank Co. Plc.); indirect 88%
- MPT Security Zrt.; indirect 50%
- Takarék Invest Kft.; indirect 100%
- Takarék Lízing Zrt.; indirect 100%
- Central European Credit DD; indirect 100%
- Takarékinfo Központi Adatfeldolgozó Zrt.; indirect 28%
- TIHASZ Zrt.; indirect 100%
- TIFOR Zrt.; indirect 100%
- Takarék Faktorház Zrt.; indirect 100%
- DBH Investment Zrt.; indirect 99,5%
- TTK Zrt.; indirect 100%
- TTK Követelésbehajtó Zrt.; indirect 100%
- TAKINFO Kft.; indirect 53%
- HUN Bankbiztosítás Kft.; indirect 25%
- Takarék Ingatlan Zrt.; indirect 100%

¹ In accordance to the rules stipulated in Section 5 (1) 84 of Act CXX of 2001 on the Capital Market about the calculation of indirect ownership and indirect influence.

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Important notice

“Hungarian language is the official and registered language of MKB Bank Plc’s („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail.”



- Takarékbank Zrt. Frankfurt Branch; indirect 100%
- iSafe Informatikai Zrt.; indirect 25%
- ANTAK 2000 Kft.; indirect 100%
- F House Kft.; indirect 100%
- Humán Pénzügyi Mediátor Kft. „v.a.”; indirect 49%
- Környei Taking Kft. „v.a.”; indirect 100%
- Euro-Eco Pénzügyi Szolgáltató Zrt. „v.a.”; indirect 22,5%
- Szetak-Szolg Kft. „v.a.”; indirect 100%

Budapest, 5 April 2022

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