



Extraordinary information on stock exchange listing of shares

MKB Bank Plc. (registered office: 1056 Budapest, Váci u. 38., company registration number: Cg.01-10-040952; hereinafter: the “**Issuer**”) informs the public that as a result of the merger of the Issuer as the acquiring company, and Budapest Bank Zrt. (registered office: 1138 Budapest, Váci út 193; company registration number: Cg.01-10-041037) and Magyar Takarékközlöny Zrt. (registered office: 1134 Budapest, Kassák Lajos utca 18.; company registration number: Cg.01-10-141497) as merging companies, approved by the Issuer on 15 December 2021, the Issuer’s 211,319,983 privately issued “A” series dematerialised ordinary shares - each with a nominal value of HUF 1,000 (ISIN: HU0000196670) (“**New Shares**”) embodying the same rights as the previously issued ordinary shares – were listed to the “Standard” category of the Budapest Stock Exchange (“**BSE**”) on 30 June 2022 based on the resolution nr. 249/2022 of the BSE, in accordance with the information published on 27 June 2022.

With the listing of the New Shares (ISIN: HU0000196670) on the BSE, the ISIN code of these shares has changed to the same ISIN code of HU0000139761 of the shares already listed.

Budapest, 30 June 2022

MKB Bank Plc

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Important notice

“Hungarian language is the official and registered language of MKB Bank Plc’s („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail.”