



Extraordinary Information

on a call option agreement and modification of agreements

MKB Bank Plc. (1056 Budapest, Váci utca 38.; Company reg. number 01-10-040952) – hereinafter: **Company** - hereby informs the capital market actors that, as the option seller, within the framework of its remuneration policy, it entered into a call option agreement with financial settlement with MKB Bank's Employee Share Ownership Programme Organisation (ESOP organisation) on 28 March 2022, for 2,167,068 ordinary shares (ISIN: HU0000139761), at a price depending on the fulfillment of the regarding conditions specified in the contract, (i) at a price of HUF 1,200 per share, or (ii) at a price of HUF 900 per share. Following the transaction the Company will continue to hold 0% own shares.

Company hereby informs the capital market actors that, within the framework of its remuneration policy, the agreements on the establishment of call option, which have been concluded with the ESOP Organization and which have been published, have been amended on 28 March 2022 regarding the Purchase Price as follows:

- (i) the agreement on the establishment of call option concluded on 27 April 2020¹:

Number of shares	604,125
Purchase Price1 / Share	HUF 1,200
Purchase Price2 / Share	HUF 600

- (ii) the agreement on the establishment of call option concluded on 14 December 2020²:

Number of shares	691,350
Purchase Price1 / Share	HUF 1,200
Purchase Price2 / Share	HUF 600

¹ [https://bet.hu/newkibdata/128398737/MKB%20Bank%20Plc Extraordinary%20information call option agreement 20200427.pdf](https://bet.hu/newkibdata/128398737/MKB%20Bank%20Plc%20Extraordinary%20information%20call%20option%20agreement%2020200427.pdf)

² [https://bet.hu/newkibdata/128502597/MKB%20Bank%20Plc Extraordinary%20information call option agreement 20201216.pdf](https://bet.hu/newkibdata/128502597/MKB%20Bank%20Plc%20Extraordinary%20information%20call%20option%20agreement%20201216.pdf)

MKB Bank Plc.

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Important notice

"Hungarian language is the official and registered language of MKB Bank Plc's („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."



(iii) the agreement on the establishment of call option concluded on 7 April 2021³:

Number of shares	844,701
Purchase Price1 / Share	HUF 1,200
Purchase Price2 / Share	HUF 900

(iv) the agreement on the establishment of call option concluded on 13 December 2021⁴:

Number of shares	1,117,360
Purchase Price1 / Share	HUF 1,200
Purchase price 2 / Share for the year 2021	HUF 600
Purchase price 2 / Share for the year 2022	HUF 900

Budapest, 29 March 2022

MKB Bank Plc.

³[https://bet.hu/newkibdata/128546799/MKB%20Bank%20Plc Extraordinary%20information call option agreement 20210412.pdf](https://bet.hu/newkibdata/128546799/MKB%20Bank%20Plc%20Extraordinary%20information%20call%20option%20agreement%2020210412.pdf)

⁴[https://bet.hu/newkibdata/128651185/MKB%20Bank%20Plc Extraordinary%20information call option agreement 2021%2012%202017.pdf](https://bet.hu/newkibdata/128651185/MKB%20Bank%20Plc%20Extraordinary%20information%20call%20option%20agreement%2021%2012%202017.pdf)

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