



Extraordinary disclosure on the transaction of shares

MKB Bank Plc. (registered office: 1056 Budapest, Váci u. 38.; company registration number: 01-10-040952; hereinafter "MKB Bank") hereby informs market participants of the following:

On 2nd December 2022, Magyar Posta Zrt. (registered office: 1138 Budapest, Dunavirág utca 2-6.; company registration number: 01-10-042463, hereinafter: "Magyar Posta") - by exchange of shares - acquired the 43,076,417 dematerialized common shares of TakarékJelzálogbank - nominal value 100 HUF each, series "A" dematerialized common shares (ISIN code: HU0000078175); total nominal value: HUF 4,307,641,700, i.e. four billion three hundred seven million six hundred forty one thousand seven hundred HUF - from MKB Bank. With the aforementioned transaction, Magyar Posta acquired a direct interest of 39.8% in TakarékJelzálogbank. As a result of the exchange MKB Bank has acquired the 1,771 dematerialized common shares of Takarékbank Zrt. (registered office: 1117 Budapest, Magyar Tudósok körútja 9. G. ép.; company registration number: 01-10-140275; hereinafter "Takarékbank") - nominal value 10,000,000 HUF each, series "A" dematerialized common shares (ISIN code: HU0000165352); total nominal value: HUF 17,710,000,000, i.e. seventeen billion seven hundred ten million HUF - from Magyar Posta, and further increased its direct qualified interest in Takarékbank Zrt.

MKB Bank's acquisition of further 9.47% direct qualified interest in Takarékbank does not require a supervisory authorization procedure, as MKB Bank already has more than 50% of qualified interest in Takarékbank. Magyar Posta's acquisition of 39.8% direct qualified interest in TakarékJelzálogbank was authorized by the Central Bank of Hungary, decision number: H-EN-I-607/2022. In connection with the question of the application of the obligation to make statutory public takeover bid according to Section 68 (1) point b) of the Act, we note that the acquisition of the share package of TakarékJelzálogbank does not trigger a new takeover bid on the part of Magyar Posta, as on January 15 2021, in relation to TakarékJelzálogbank, persons have been acting in concert made a statutory public takeover bid. During the previous statutory public takeover bid, Magyar Posta was considered as a person acting in concert, and as the coordination agreement is still in force, the acquisition by Magyar Posta is still considered as an exemption from the obligation of takeover bid according to Section 78 of the Act.

Budapest, 1 December 2022

MKB Bank Plc.

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