



Extraordinary Information

on mergers affecting the subsidiaries of MKB Bank Plc. (technical modification)

MKB Bank Plc. (registered seat: 1056 Budapest, Váci utca 38.; company registration no.: Cg.01- 10-040952) – hereinafter as the **"Company"** – hereby informs the actors of the capital market on the following:

The Company Registry Court of Budapest-Capital Regional Court has registered the merger of **EXTERCOM Vagyonkezelő Korlátolt Felelősségű Társaság** (registered seat: 1134 Budapest, Kassák Lajos u. 18., company registration no.: 01-09-266034), 100% of the shares of which is owned by the Company, the merger of **Exter-Reál Ingatlanforgalmazási Korlátolt Felelősségű Társaság** (registered seat: 1134 Budapest, Kassák Lajos u. 18., company registration no.: 01-09-924450), 100% of the shares of which is also owned by the Company and the merger of **TIFOR Takarékos Ingatlanforgalmazó Zártkörűen Működő Részvénytársaság** (registered seat: 1117 Budapest, Magyar Tudósok körútja 9. G. épület, company registration no.: 01-10-140507), 77.09% of the shares of which is owned by **MTB Magyar Takarékszövetkezeti Bank Zártkörűen Működő Részvénytársaság** (registered seat: 1122 Budapest, Pethényi köz 10., company registration no.: 01-10-041206, hereinafter as **"MTB Zrt."**) – 75.91% of the shares of which is owned by the Company – into **TIHASZ Takarékos Ingatlanhasznosító Zártkörűen Működő Részvénytársaság** (registered seat: 1117 Budapest, Magyar Tudósok körútja 9. G. épület, company registration no.: 01-10-140506) as absorbing company (hereinafter as the **"Absorbing Company"**), 90.44% of the shares of which is owned by MTB Zrt., on 13 December 2022, as of 31 December 2022.

Following the mergers, the Company has got a direct ownership of 0.493% and an indirect ownership of 82,323%* in the shares of the Absorbing Company.

Budapest, 12 January 2023

MKB Bank Plc.

*modified data

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Important notice

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