



Extraordinary information

on a binding offer to purchase a loan portfolio and conclusion of contract

MKB Bank Plc. (seat: 1056 Budapest, Váci utca 38.; company registration number: 01-10-040952) - hereinafter: Company - hereby informs the capital market actors about the following:

The Company – following the related financial impact assessments - has submitted a binding offer to the Financial Stability and Liquidator Non-profit Limited Liability Company (seat: 1055 Budapest, Bajcsy-Zsilinszky út 78. fl. 1.; company registration number: 01-09-920128; hereinafter: “PSFN”) designated as the liquidator of Sberbank Hungary Ltd. "under voluntary dissolution" (seat: 1088 Budapest, Rákóczi út 1-3. ; company registration number: 01-10-041720; hereinafter: “Sberbank Hungary”) to purchase the loan portfolio of Sberbank Hungary.

During the tender, the Company was announced as the winning bidder. Accordingly, the agreement on the transfer of Sberbank Hungary's loan portfolio with an exposure of approximately HUF 330 billion was concluded between the Company as the buyer and receiver and Sberbank Hungary as the seller and transferor on 26 May 2022.

Budapest, 26 May 2022

MKB Bank Plc

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