



**Extraordinary disclosure
on the acceptance by MNB of the public takeover bid of Hungarian Bankholding Ltd. for
the ordinary shares of MKB**

In its extraordinary disclosure of 30 December 2020, **MKB Bank Plc** (1056 Budapest, Váci utca 38; Cg.01-10-040952, hereinafter: ‘**Issuer**’) stated that Hungarian Bankholding Ltd. submitted a statutory public takeover bid for its ordinary shares (ISIN: HU0000139761) on 30 December 2020, at the rate of HUF 1,985 per share (hereinafter: ‘**Takeover Bid**’).

The Issuer hereby informs the capital market actors that the Takeover bid was approved on 14.01.2021 by decision H-KE-III-51/2021 of Magyar Nemzeti Bank (MNB), which performs the state supervisory authority tasks of financial organisations.

The approved Takeover bid, the operational plan and the report on economic activity are available on the following link.

[Statutory public takeover bid](#)

[Operational plan and the report on the economic activity of the offeror](#)

The period available for the issuance of the Takeover bid acceptance declaration starts from 9:00 am on 19 January 2021 and ends at 3:00 pm on 17 February 2021.

Equilor Investment Ltd. acts as the Implementing Agent during the Takeover bid.

Additional information relating to the Takeover bid:

Equilor Investment Ltd.: +36-1-430-3980

www.equilor.hu

Budapest, 15 January 2021

MKB Bank Plc.

Important notice

“Hungarian language is the official and registered language of MKB Bank Plc’s („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail.”