



Extraordinary announcement
Hungarian Bankholding Private Limited Company submitted a public takeover bid for MKB ordinary shares

MKB Bank Plc. (1056 Budapest, Váci utca 38.; Company reg. number 01-10-040952) hereby informs the capital market actors that, on 30 December 2020, Hungarian Bankholding Private Limited Company submitted a statutory public takeover bid for all ordinary shares issued by MKB Bank Plc. at HUF 1 985 per share. Equilor Investment Ltd. acts as the Implementing Agent during the statutory public takeover bid.

The statutory public takeover bid was submitted to the National Bank of Hungary (NBH), which performs the state supervisory authority tasks towards financial organisations. NBH has not yet approved the statutory public takeover bid.

The statutory public takeover bid, the operational plan and the report on economic activity are available on the following links:

[Statutory public takeover bid](#)

[Operational plan and the report on economic activity of the offeror](#)

Budapest, 30 December 2020

MKB Bank Plc.

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Important notice

"Hungarian language is the official and registered language of MKB Bank Plc's („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."