



Extraordinary Announcement

MKB Bank Plc. (seat: 1056 Budapest, Váci utca 38.; Company registration no.: 01-10-040952) – hereinafter the Company – hereby announces the followings:

The Company has sold on 30 October 2020 all of its shares representing 33.33% ownership of Hungarian Bankholding Ltd. (seat: 1122 Budapest, Pethényi köz 10.; Company registration no.: 01-10-140856) to its shareholders holding 97.2% shares of the Company in the following order, therefore the Company has no longer ownership interest in Hungarian Bankholding Ltd.:

Buyer of shares of Hungarian Bankholding Ltd. sold by the Company	The proportion of the shares of Hungarian Bankholding Ltd. purchased by the buyer
METIS Magántőkealap	12.01%
Blue Robin Investments S.C.A.	11.28%
RKOFIN Befektetési és Vagyonkezelő Kft.	4.67%
EIRENE Magántőkealap	3.43%
Pantherinae Pénzügyi Zrt.	1.06%
PROMID FINANCE Zrt.	0.88%
TOTAL	33.33%

Furthermore with the participation of the significant owners (Owners) of Budapest Bank Zrt., MTB Zrt., MKB Bank Plc. (altogether: Banks) in order to implement the efforts of establishing a banking group comprising the Banks and to be built under the Hungarian Bankholding Ltd., the Owners and Hungarian Bankholding Ltd. have signed an Investment and Syndicate Agreement (ISA) on 30 October 2020 under which the Owners undertook to contribute their shares into the Hungarian Bankholding Ltd. through capital increase.

In accordance with the undertakings made in the ISA, today the shareholders in the general meeting of Hungarian Bankholding Ltd. decided on the capital increase in Hungarian Bankholding Ltd. through issuing new shares by providing non-monetary contribution subject to the condition of receiving the competent authorities' permissions.

After receipt of the competent authorities' permissions, the ownership structure of Hungarian Bankholding Ltd. will be the following:

Owner	Ownership interest
Corvinus Nemzetközi Befektetési Zrt.	30.35%
METIS Magántőkealap	11.51%
Blue Robin Investments S.C.A.	10.82%
RKOFIN Befektetési és Vagyonkezelő Kft.	4.48%
EIRENE Magántőkealap	3.29%
Pantherinae Pénzügyi Zrt.	1.02%
PROMID FINANCE Zrt.	0.84%
Magyar Takarékszövetkezet Befektetési és Vagyonkezelési Zrt.	37.69%
TOTAL	100%

A detailed press release on the above can be found here:

<https://www.mkb.hu/az-mkb-bankrol/kozlemenyek/sajtokozlemenyek/ENG/2020-10-30>

Budapest, 30 October 2020

MKB Bank Plc.

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