



## MKB Bank Plc.

(registered office : 1056 Budapest, Váci u. 38., company registration number:Cg.01-10-040952)

### ANNOUNCEMENT

**MKB Bank Plc.** (registered office: 1056 Budapest, Váci u. 38., company registration number: Cg.01-10-040952; hereinafter: ‘**Issuer**’) hereby informs the public that, as a result of the merger of the Issuer as transferee company and Budapest Bank Zrt. (registered office: 1138 Budapest, Váci út 193.; company registration number: Cg.01-10-041037) and Magyar Takarék Bankholding Zrt. (registered office: 1134 Budapest, Kassák Lajos utca 18.; company registration number: Cg.01-10-141497) as merging companies decided by the Issuer on 15 December 2021 and in relation to the admission into the ‘Standard’ category of Budapest Stock Exchange (‘**BÉT**’) of the 211,319,983 series ‘A’ dematerialised ordinary shares of HUF 1,000 nominal value each with rights fully identical with those attached to the previously issued ordinary shares (ISIN ID: HU0000196670) (‘**New Shares**’) an

### Exemption Document

was published based on Article 1 (5) f) of the Regulation of the European Parliament and of the Council (EU) 2017/1129 containing the information specified in the Delegated Commission Regulation (EU) 2021/528.

Under the applicable law, the publication of the Exemption Document does not require the approval of Magyar Nemzeti Bank (Central Bank of Hungary).

The New Shares had not yet been introduced to BÉT when this Announcement is published and therefore, in accordance with the applicable laws and regulations, the New Shares could / cannot be traded on the Stock Exchange yet.

Following today's publication of the Exemption Document and this Announcement, the Issuer will, without delay, initiate the admission of the New Shares to trading on the BÉT and commencement of trading in the New Shares.

The planned date of admission of the New Shares on BÉT: 30 June 2022.

As soon as the New Shares (ISIN ID: HU0000196670) are admitted on BÉT, the ISIN number of these Shares will change to HU0000139761 ISIN which refers to the Listed Shares.

The Exemption Document was published on the Issuer’s website (<https://www.mkb.hu/investor/announcements>), the website of Budapest Stock Exchange ([www.bet.hu](http://www.bet.hu)), and the MNB website of disclosures (<https://kozvetelekt.mnb.hu>) today.

Budapest, 27 June 2022.

MKB Bank Plc.

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#### Important notice

*“Hungarian language is the official and registered language of MKB Bank Plc’s (,the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail.”*