

Addressee: **NATIONAL BANK OF HUNGARY**  
H-1013 Budapest, Krisztina krt. 39.

**MKB BANK NYRT.**  
1056 Budapest, Váci u.38.

Budapest, 30 March 2021

**Reference:** *Notification under Section 61(1) of the Capital Market Act*

**Dear Sirs,**

We, the undersigned, in representation of **Magyar Takarékszövetkezet Zártkörűen Működő Részvénytársaság** (registered office: 1092 Budapest, Ferenc körút 44. 1. em. 1., company registration number: Cg. 01-10-047759; "**MaTak**") are giving the notification below pursuant to Section 61(1) of Act CXX of 2001 on the Capital Market ("Capital Market Act"):

Considering that MaTak holds an indirect controlling share of Magyar Bankholding Zrt. (registered office: H-1134 Budapest, Kassák Lajos u. 18.; company registration number: Cg.01-10-140865; "**Bankholding**"), which holds a 97.19% share in MKB Bank Nyilvánosan Működő Részvénytársaság ("**MKB**"), as a result MaTak holds an indirect share in MKB Bank Nyilvánosan Működő Részvénytársaság.

On 24 March 2021, Magyar Takarékszövetkezet Holding Zártkörűen Működő Részvénytársaság (registered office: H-1092 Budapest, Ferenc körút 44. 1. em. 1., company registration number: 01-10-141278) was established by way of a spin-off from MaTak, becoming the successor to a total of 7,085,555 series "A" ordinary shares issued by Magyar Bankholding Zártkörűen Működő Részvénytársaság, therefore MaTak (as Remaining Company) has remained successor to a total of 14,171,109 series "A" ordinary shares and 1 (one) series "D" preference share issued by Magyar Bankholding Zártkörűen Működő Részvénytársaság, hence its shareholding in Bankholding decreased to 25.1266 %.

As a result of the decreased controlling share of MaTak in Bankholding, the indirect controlling share of MaTak in MKB Bank Nyrt. has decreased from 36.63 % before the demerger to a **24.42 %** controlling share.

Based on the foregoing, the indirect voting rights of MaTak in MKB Bank Nyrt. are stated in Annex 1 of the notification hereunder.

Please kindly acknowledge the above.

Yours sincerely,

**Magyar Takarékszövetkezet Befektetési és Vagyongazdálkodási  
Zártkörűen Működő Részvénytársaság**

.....  
Dr. BENCZE András  
Member of the Board of Directors

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BOGDÁN János  
Member of the Board of Directors

**Form used for notification of the acquisition or disposal of shares granting voting rights or voting rights under Section 61 of the Capital Market Act**

1. Name of issuer or original issuer of existing shares with attached voting rights<sup>ii</sup>: **MKB Bank Nyilvánosan Működő Részvénytársaság**
2. Reason for notification (tick the appropriate box/boxes):
- acquisition or disposal of voting rights
- purchase or sale of financial instruments that may result in the acquisition of already issued shares with attached voting rights
- event changing the distribution of voting rights
3. Full name of person(s) required to give notification<sup>iii</sup>: **Magyar Takarékszövetkezeti és Vagyongazdálkodási Zártkörűen Működő Részvénytársaság**
4. Full name of shareholder(s) (if other than the person in clause 3)<sup>iv</sup>: .....
5. Date of the transaction and date of exceeding or reaching the threshold<sup>v</sup>: **24 March 2021**
6. Exceeded or reached threshold(s): **33%, 25%**
7. Reported data:

Voting rights related to the shares <sup>vi</sup>							
Class/type of shares (with use of ISIN code where possible)	Situation prior to the triggering transaction <sup>vii</sup>		Situation after the triggering transaction <sup>viii</sup> :				
	Number of shares	Number of voting rights <sup>ix</sup>	Number of shares	Number of voting rights <sup>x</sup>		% of voting rights	
			Direct	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
<b>MKB Bank Nyrt. "A" ordinary shares</b>	<b>0</b>	<b>36,628,180</b>	<b>0</b>	<b>0</b>	<b>24,418,787</b>	<b>0</b>	<b>24.42%</b>
<b>A) SUBTOTAL (based on aggregation of voting rights)</b>	<b>0</b>	<b>36,628,180</b>	<b>0</b>	<b>0</b>	<b>24,418,787</b>	<b>0</b>	<b>24.42%</b>

8. Where relevant, the chain of controlled undertakings through which the voting rights and/or financial instruments are effectively held<sup>xvi</sup>:
- (i) Notifier holds a 25.1266% share in the company Magyar Bankholding Zrt.
- (ii) Magyar Bankholding Zrt. holds an 97.19% share of MKB Bank Nyrt.
9. In relation to proxy voting: .....
- The proxy of [name of proxy holder] for the holding of [number of] votes shall expire on [date].
10. Additional information, if necessary: .....

Dated: Budapest, 30 March 2021

**Magyar Takarékszövetkezeti és Vagyongazdálkodási  
Zártkörűen Működő Részvénytársaság**

.....  
Dr. BENCZE András and BOGDÁN János  
Members of the Board of Directors