



MKB BANK NYRT.

Dr. Andor Nagy, as Chairman of the Supervisory Board (the 'Supervisory Board') of MKB Bank Nyrt. ('Company', registered office: 1056 Budapest, Váci utca 38.), I hereby conclude that, based on Caluse 3.9 of its Rules of Procedure, the Supervisory Board adopted the following resolutions on 1 June 2022 by written vote with 9 votes in favour, 0 against and 0 abstentions:

The documents of the extraordinary General Meeting of MKB Nyrt. of 23 June 2022

39/2022. (1 June) Supervisory Board resolution

In possession and knowledge of the reports of the Supervisory Board and the Auditor, as presented in writing, the Supervisory Board accepts the proposal of the Board of Directors on the interim financial statements of MKB Bank Nyrt. as at 31 March 2022 and the Auditor's report prepared by the management of MKB Bank Nyrt. and recommends their submission to the General Meeting.

In possession and knowledge of the reports of the Supervisory Board and the Auditor, as presented in writing, the Supervisory Board accepts the proposal of the Board of Directors on the Separate Annual Report and Accounts of Budapest Bank Zrt. for the financial year from 1 January 2022 to 31 March 2022, prepared by the management of the successor MKB Bank Nyrt., the proposal of the Board of Directors of the successor MKB Bank Nyrt. for the appropriation of the profit after tax and the auditor's report and recommends that they be submitted to the General Meeting.

In possession and knowledge of the reports of the Supervisory Board and the Auditor, as presented in writing, the Supervisory Board accepts the proposal of the Board of Directors on the Separate Annual Report and Accounts of Magyar Takarékszövetkezet Zrt. for the financial year from 1 January 2022 to 31 March 2022, prepared by the management of the successor MKB Bank Nyrt., the proposal of the Board of Directors of the successor MKB Bank Nyrt. for the appropriation of the profit after tax and the auditor's report and recommends that they be submitted to the General Meeting.

The Supervisory Board recommends establishing the interim balance sheet of MKB Bank Nyrt. as at 31 March 2022 with the following main figures:

BALANCE SHEET TOTAL: HUF 3,802,216 million
PROFIT AFTER TAX: HUF 22,648 million

The Supervisory Board proposes for approval the financial statements of Budapest Bank Zrt. for the financial year from 1 January 2022 to 31 March 2022 with the following main figures:

BALANCE SHEET TOTAL: HUF 2,537,677 million
PROFIT AFTER TAX: HUF 10,882 million

The Supervisory Board proposes for approval the financial statements of Magyar Takarékszövetkezet Zrt. for the financial year from 1 January 2022 to 31 March 2022 with the following main figures:

BALANCE SHEET TOTAL: HUF 102,162 million
LOSS AFTER TAX: HUF 22 million

It is proposed to the General Meeting that the profit after tax of Budapest Bank Zrt. be transferred in full to the retained earnings of the successor MKB Bank Nyrt.

It is proposed to the General Meeting that the loss after tax of Magyar Takarékszövetkezet Zrt. be transferred in full to the retained earnings of the successor MKB Bank Nyrt.

40/2022. (1 June) Supervisory Board resolution

Pursuant to Section 4 (5) of Act CLXXVI of 2013 on the transformation, merger and division of certain legal entities, the Supervisory Board checked the (closing) financial statements and statement of assets and liabilities as the acquiring company and (opening) financial statements and statement of assets and liabilities as the successor company of MKB Bank Nyrt. (hereinafter 'Company') as at 31 March 2022, relating to the merger of BUDAPEST Hitel- és Fejlesztési Bank Zártkörűen Működő Részvénytársaság (registered office: 1138 Budapest, Váci út 193, Hungary; registered by Company Court of the Metropolitan Court of Budapest under Cg.01-10-041037) and Magyar Takarékszövetkezet Zártkörűen Működő Részvénytársaság (registered office: 1134 Budapest, Kassák Lajos utca 18, Hungary; registered by the Company Court of the Metropolitan Court of Budapest under Cg.01-10-141497) as merging companies, and approves them with the contents included in Annex 1 and Annex 2.

41/2022. (1 June) Supervisory Board resolution

Pursuant to Section 4 (5) of Act CLXXVI of 2013 on the transformation, merger and division of certain legal entities, the Supervisory Board checked the merging (closing) financial statements and statement of assets and liabilities as at 31 March 2022 of Budapest Bank Zrt. (hereinafter 'Company'), relating to the merger of the Company and Magyar Takarékszövetkezet Zártkörűen Működő Részvénytársaság (registered office: 1134 Budapest, Kassák Lajos utca 18, Hungary; registered by the Company Court of the Metropolitan Court of Budapest under Cg.01-10-141497) as merging companies, and MKB Bank Nyrt. (registered office: 1056 Budapest, Váci u. 38.; company registration number: Cg.01-10-040952), as acquiring company and approves them with the contents included in Annex 1.

42/2022. (1 June) Supervisory Board resolution

Pursuant to Section 4 (5) of Act CLXXVI of 2013 on the transformation, merger and division of certain legal entities, the Supervisory Board checked the merging (closing) financial statements and statement of assets and liabilities as at 31 March 2022 of Magyar Takarékszövetkezet Zártkörűen Működő Részvénytársaság (registered office: 1138 Budapest, Váci út 193, Hungary; registered by the Company Court of the Metropolitan Court of Budapest under Cg.01-10-041037) as merging companies, and MKB Bank Nyrt. (registered office: 1056 Budapest, Váci u. 38.; company registration number: Cg.01-10-040952), as acquiring company and approves them with the contents included in Annex 1.

43/2022. (1 June) Supervisory Board resolution

The Supervisory Board acknowledges the submitted proposal to grant the hold harmless warrant to the members of the Board of Directors and the Supervisory Board of Magyar Takarékszövetkezet and recommends its submission to the General Meeting.

Budapest, 1 June 2022

dr. Andor Nagy
chairman of the Supervisory Board
MKB Bank Nyrt.