



Other Information

On language use following the listing on the Budapest Stock Exchange of MBH Bank Nyrt's bonds, categorised as receivables without regular collateral coverage (Senior Preferred), of a total nominal value of EUR 350 million

MBH Bank Nyrt. (registered office: 1056 Budapest, Váci utca 38., company registration number: 01-10-040952, hereinafter: "**Issuer**") hereby communicates the following:

On 19 October 2023 the Issuer issued 4-year bonds – ISIN XS2701655677 – categorised as receivables without regular collateral coverage (Senior Preferred bonds) in a total of EUR 350 million, redeemable after the passing of 3 years. ("**Bonds**") The bonds will be listed on the Budapest Stock Exchange on 16 February 2024, and thereafter, as long as the bonds are traded on the Exchange, the Issuer will provide mandatory information **in Hungarian**.

Budapest, 14 February 2024

MBH Bank Nyrt.

MBH Bank Plc.

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Important notice

"Hungarian language is the official and registered language of MBH Bank Plc's („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."