



Extraordinary information
on stock exchange listing of shares

MBH Bank Plc. (registered office: 1056 Budapest, Váci u. 38., company registration number: Cg.01-10-040952; hereinafter: the “**Issuer**”) informs the public that as a result of the merger of the Issuer as the acquiring company, and Takarékbank Zrt. (registered office: 1117 Budapest, Magyar Tudósok körútja 9. G. épület; company registration number: Cg. 01-10-140275) as merging companies, approved by the Issuer on 09 December 2022, the Issuer’s 830,667 issued “A” series dematerialised ordinary shares – each with a nominal value of HUF 1,000 (ISIN: HU0000139761) (“**New Shares**”) embodying the same rights as the previously issued ordinary shares – were listed to the “Standard” category of the Budapest Stock Exchange (“**BSE**”) on 01 August 2023 based on the resolution nr. 215/2023 of the BSE.

Budapest, 02 August 2023

MBH Bank Plc.

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Important notice

“Hungarian language is the official and registered language of MBH Bank Plc’s („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail.”