



Extraordinary information

on the realization of the merger process included in the strategy of Hungarian Bankholding Ltd.

MBH Bank Plc. (1056 Budapest, Váci utca 38.; company registration number: 01-10-040952) (former name: MKB Bank Plc.) - hereinafter: MBH Bank - hereby informs the capital market actors about the following:

The legal merger of the two member banks of Hungarian Bankholding Ltd. (seat: 1134 Budapest, Kassák Lajos utca 18., company registration number: 01-10-140865; hereinafter: Hungarian Bankholding), Takarékbank Ltd. (seat: 1117 Budapest, Magyar Tudósok körútja 9. G. ép.; company registration number: 01-10-140275, hereinafter: Takarékbank) and MKB Bank Plc. has been concluded on 30 April, 2023, by which the registered capital of MKB Bank has increased to HUF 322,529,625,000. The merged financial institution will continue to operate as of May 1, 2023 under the name MBH Bank Private Limited Company (abbreviated name: MBH Bank Plc.).

With this step the triple bank merger led by Hungarian Bankholding was realized. With the integration of Budapest Bank, MKB Bank and Takarékbank, the second largest universal major bank of Hungary, which is also at the forefront of digitalisation, was created in terms of total assets.

Budapest, 2 May 2023

MBH Bank Plc.

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