

# Resolutions of the Extraordinary General Meeting of MBH Bank Nyrt. held on 28 July 2023

# Resolution No. MBHB 1/2023 (28 July) of the General Meeting

The General Meeting elects Ms Dóra Bertalan, representative of Magyar Bankholding Zrt. shareholder as attester of the General Meeting's minutes.

Votes:			
Yes: 321.698.958 (100%)	No: 0	Abstain:	0

# Resolution No. MBHB 2/2023 (28 July) of the General Meeting

In possession, and in view, of the reports of the Supervisory Board and the Auditor the General Meeting approves the Board of Directors' proposal on MKB Bank Nyrt's interim balance sheet of 30 April 2023, prepared in accordance with the International Financial Reporting Standards adopted by the EU.

The General Meeting establishes MKB Bank Nyrt's interim balance sheet of 30 April 2023, prepared in accordance with the International Financial Reporting Standards as follows:

# BALANCE SHEET TOTAL: HUF 7,265,168 million YEAR'S PROFIT (AFTER TAXES): HUF 24,086 million

Votes:			
Yes: 321.698.958 (100%)	No: 0	Abstain:	0

# Resolution No. MBHB 3/2023 (28 July) of the General Meeting

In possession, and in view, of the reports of the Supervisory Board and the Auditor the General Meeting approves Takarékbank Zrt's individual Business Report and Report prepared by the management of MBH Bank Nyrt. as the legal successor of Takarékbank Zrt pertaining to, and closing the activities of, the business year between 1 January 2023 and 30 April 2023, the proposal of the Board of Directors of MBH Bank Nyrt. Takarékbank Zrt's legal successor regarding the utilisation of the profit after taxes, and the auditor's report on Takarékbank Zrt's (individual) financial statements as at 30 April 2023 prepared in accordance with the International Financial Reporting Standards ("IFRS").

The General Meeting establishes Takarékbank Zrt's individual report closing its activities in the business year between 1 January 2023 and 30 April 2023, prepared on the basis of the International Accounting Standards, with the following main figures:

## MBH Bank Plc.

Registered office: 1056 Budapest, Váci u. 38 Postal address: Budapest, H-1821 Telephone: 327-8600 E-mail: <u>investorrelations@mbhbank.hu</u> Internet: www.mbhbank.hu

## Important notice

"Hungarian language is the official and registered language of MBH Bank Plc's (", the Issuer") disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."

# BALANCE SHEET TOTAL: HUF 3,344,134 million YEAR'S PROFIT (AFTER TAXES): HUF 32,146 million

The General Meeting resolves to add Takarékbank Zrt's profit after taxes to the legal successor MBH Bank Nyrt's profit reserve.

## Votes:

Yes: 321.698.958 (100%)	No: 0	Abstain:	0
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# Resolution No. MBHB 4/2023 (28 July) of the General Meeting

The General Meeting adopts the (closing) statement of assets and liabilities and the inventory of holdings, as at 30 April 2023, of MKB Bank Nyrt. as recipient company, prepared by MKB Bank Nyrt's management and audited by independent auditor, constituting Annex 3 to the written proposal.

The General Meeting establishes the (closing) individual statement of assets and liabilities of MKB Bank Nyrt. as recipient company, audited by independent auditor, with the following main figures:

# BALANCE SHEET TOTAL: HUF 7,265,168 million SHAREHOLDERS' EQUITY: HUF 794,745 million

# Votes: No: 0 Abstain: 0

# Resolution No. MBHB 5/2023 (28 July) of the General Meeting

The General Meeting adopts the (closing) statement of assets and liabilities and the inventory of holdings, as at 30 April 2023, of Takarékbank Zrt. as merging company, prepared by MKB Bank Nyrt's, as legal successor's management and audited by independent auditor, constituting Annex 4 to the written proposal.

The General Meeting establishes the (closing) individual statement of assets and liabilities of Takarékbank Zrt. as merging company, audited by independent auditor, with the following main figures:

# BALANCE SHEET TOTAL: HUF 3,344,134 million SHAREHOLDERS' EQUITY: HUF 262,024 million

 Votes:
 No: 0
 Abstain:
 0

# Resolution No. MBHB 6/2023 (28 July) of the General Meeting

The General Meeting adopts the (opening) statement of assets and liabilities and the inventory of holdings, as at 30 April 2023, of MBH Bank Nyrt. as legal successor, prepared by its management and audited by independent auditor, constituting Annex 5 to the written proposal.

The General Meeting establishes the (opening) consolidated statement of assets and liabilities of MBH Bank Nyrt. as legal successor, audited by independent auditor, with the following main figures:

BALANCE SHEET TOTAL: HUF 10,313,104 million SHAREHOLDERS' EQUITY: HUF 837,733 million

Votes:			
Yes: 321.698.958 (100%)	No: 0	Abstain:	0

## Resolution No. MBHB 7/2023 (28 July) of the General Meeting

The General Meeting accepts the independent auditor's report issued, based on the auditing of the statements of assets and liabilities and inventories of holdings of the merging companies by the auditor company called MAZARS Könyvszakértő és Tanácsadói Kft. (registered office: 1139 Budapest, Fiastyúk utca 4-8. 2. em.; registered by the Court of Registration of the Budapest Metropolitan Court of Justice, under company registration number 01-09-078412), and personally by Gabriella Gábor registered auditor (home address: 1221 Budapest, Kőérberki út 25. 1a., Hungary; mother's name at birth: Zsuzsanna Kornélia Antal), attached to the written proposal as Annex 6.

#### Votes:

Yes: 321.698.958 (100%) No: 0	Abstain: 0
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# Resolution No. MBHB 8/2023 (28 July) of the General Meeting

The General Meeting establishes the conformity and compliance of the management activities of the legal predecessor Takarékbank Zrt. during the following period, therefore it grants them the discharge as per Section 3:117 of Act V of 2013 on the Civil Code, as detailed below:

# Takarékbank Zrt. – Board of Directors

Levente Szabó (chair): 01.01.2023-30.04.2023 Ádám Egerszegi: 01.01.2023-30.04.2023 dr. Edina Tófeji: 01.01.2023-30.04.2023 János Zoltán Bogdán: 01.01.2023-30.04.2023 György Schamschula: 01.01.2023-30.04.2023 Zoltán Váradi: 01.01.2023-30.04.2023

# Takarékbank Zrt. – Supervisory Board

Béla Hetzman (chair): 01.01.2023-30.04.2023 dr. András Csaba Bencze: 01.01.2023-30.04.2023 Viktor Iván Katona: 01.01.2023-30.04.2023 Katalin Varga-Králik: 01.01.2023-30.04.2023 András József Tölgyes: 01.01.2023-30.04.2023

## Votes:

Yes: 321.698.958 (100%)

No: 0

Abstain: 0

Budapest, 28 July 2023

MBH Bank Nyrt.