



Extraordinary information

MBH Bank Plc. (1056 Budapest, Váci utca 38.; company registration number: 01-10-040952) (former name: MKB Bank Plc.) - hereinafter: MBH Bank - hereby informs the capital market actors about the following:

Duna Takarékszövetkezet Zrt. (registered office: 9022 Győr, Árpád út 93.; company registration number: 08-10-001869) initiated the credit institution's joining of the Central Organisation of Integrated Credit Institutions (registered office: 1062 Budapest, Andrásy út 59., company registration number: 01 08 0000002) of which it notified MBH Befektetési Bank Zrt.-t (registered office: 1117 Budapest, Magyar Tudósok körútja 9. G. ép., company registration number: 01-10-041206) – of the MBH Bank Group – as business management organisation. In regard to the ongoing accession process and pursuant to the relevant statutory regulations MBH Befektetési Bank Zrt. submitted the notification of concentration specified in Section 43/J (1) of Act LVII of 1996 on the Prohibition of Unfair and Restrictive Market Practices (hereinafter: Competition Act) to the Hungarian Competition Authority. On 12 May 2023 the Hungarian Competition Authority found, in regard to the concentration through MBH Befektetési Bank Zrt.'s acquisition of direct sole control over Duna Takarékszövetkezet Zrt. – on the basis of Section 43/N (1) b) of the Competition Act, that there exist no circumstances that should warrant the ordering of the investigation specified in Article 67 (4) of the Competition Act on the basis of the notification of concentration. Duna Takarékszövetkezet Zrt. plans to join the Central Organisation of Integrated Credit Institutions as of 1 August 2023, provided it obtains the necessary authorisations and all other necessary conditions are met.

At the same time, MBH Bank is conducting negotiations with the owners of Duna Takarékszövetkezet Zrt. on the potential purchase of shares constituting an at least 75% influence in Duna Takarékszövetkezet Zrt. after the above accession. The execution and closure of the share sale and purchase transaction will depend on further decisions, authorisations and the satisfaction of certain other conditions. MBH Bank Nyrt. will inform capital market participants of the outcome of the above negotiations.

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MBH Bank Plc.

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