



MBH Bank Plc.

(registered office: 1056 Budapest, Váci u. 38., company registration number: Cg.01-10-040952)

ANNOUNCEMENT

MBH Bank Plc. (registered office: 1056 Budapest, Váci u. 38., company registration number: Cg.01-10-040952; hereinafter: '**Issuer**') hereby informs the public that, as a result of the merger of the Issuer as transferee company and Takarékbank Zártkörűen Működő Részvénytársaság (seat: 1117 Budapest, Magyar Tudósok körútja 9. G. ép., Magyarország; company registration number: Cg. 01-10-140275) as merging company decided by the Issuer on 09 December 2022 and in relation to the admission into the 'Standard' category of Budapest Stock Exchange ('**BÉT**') of the 830.667 series 'A' dematerialised ordinary shares of HUF 1,000 nominal value each with rights fully identical with those attached to the previously issued ordinary shares (ISIN ID: HU0000196670) ('**New Shares**') an

Exemption Document

was published based on Article 1 (5) f) of the Regulation of the European Parliament and of the Council (EU) 2017/1129 containing the information specified in the Delegated Commission Regulation (EU) 2021/528.

Under the applicable law, the publication of the Exemption Document does not require the approval of Magyar Nemzeti Bank (Central Bank of Hungary).

The New Shares had not yet been introduced to BÉT when this Announcement is published and therefore, in accordance with the applicable laws and regulations, the New Shares could / cannot be traded on the Stock Exchange yet.

Following today's publication of the Exemption Document and this Announcement, the Issuer will, without delay, initiate the admission of the New Shares to trading on the BÉT and commencement of trading in the New Shares.

The planned date of admission of the New Shares on BÉT: 28 July 2023.

As soon as the New Shares (ISIN ID: HU0000196670) are admitted on BÉT, the ISIN number of these Shares will change to HU0000139761 ISIN which refers to the Listed Shares.

MBH Bank Plc.

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Important notice

"Hungarian language is the official and registered language of MBH Bank Plc's („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."

The Exemption Document was published on the Issuer's website ([Exemption document \(mbhbank.com\)](https://mbhbank.com)), the website of Budapest Stock Exchange (www.bet.hu), and the MNB website of disclosures (<https://kozzetetelek.mnb.hu>) today.

Budapest, 27 July 2023

MBH Bank Plc.