



Extraordinary information

**on the issue, credit rating and listing of the Senior Preferred Notes of MBH Bank Plc.
with an aggregate nominal value of EUR 750 million**

MBH Bank Plc. (registered office: 1056 Budapest, Váci utca 38., company registration number: 01-10- 040952, hereinafter: “**Issuer**”) hereby provides the following information:

The Issuer issued Senior Preferred Notes with an aggregate nominal value of EUR 750 million (ISIN: XS2978001324) for a 5-year maturity non-callable for the first 4 years, unsecured claims (hereinafter: “**Notes**”) with the value date of 29 January 2025.

The maturity date of the Notes is 29 January 2030, the use of proceeds is general corporate purposes. The fixed interest rate of 5.250% per annum will be paid up to the optional redemption date of 29 January 2029.

Moody’s Investors Service Cyprus Ltd. has assigned a ‘Ba2’ rating to the Notes. The Notes were listed on the Luxembourg Stock Exchange on 29 January 2025.

Budapest, 29 January 2025

MBH Bank Plc.

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Important notice

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