



**Extraordinary information
on the approval of the 2023-2024 Bond Issuing Programme of MBH Bank Plc.**

MBH Bank Plc. (seated: 1056 Budapest, Váci utca 38.; reg.: 01-10-040952; hereinafter: "Issuer") hereby informs the capital market participants on the following:

By way of its resolution No. H-KE-III-813/2023. dated November 29, 2023, the National Bank of Hungary approved the Base Prospectus prepared by the Issuer for the public offering and introduction to the regulated market of bonds to be issued within the framework of the Issuer's bond issuing programme named "**MBH BANK BOND ISSUING PROGRAMME 2023/2024**" with a total nominal value of HUF 400,000,000,000.

The Base Prospectus shall be published by the Issuer on its website www.mbhbank.hu, on the website of the Budapest Stock Exchange www.bet.hu, and on the website <https://kozzetetelek.mnb.hu/> operated by the National Bank of Hungary.

Budapest, November 30, 2023

MBH Bank Plc.

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Important notice

"Hungarian language is the official and registered language of MBH Bank Plc's („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."