



Extraordinary information

on the issue, credit rating and listing of the (Senior Preferred) bonds of MBH Bank Nyrt. with a total nominal value of EUR 350 million classified as ordinary unsecured claims

MBH Bank Nyrt. (registered seat: 1056 Budapest, Váci utca 38., company registration number: 01-10-040952-13, hereinafter: "Issuer") hereby provides the following information:

As of the value date of 19 October 2023 the Issuer issued Preferred bonds with a total nominal value of EUR 350 million, ISIN XS2701655677, for a 4-year maturity redeemable after 3 years, qualifying as ordinary unsecured claims. The bonds will mature on 19 October 2027., the issue is intended for general corporate financing. Until the optional redemption date of 19 October 2026 a fixed interest rate of 8.625% per annum will be paid. Moody's Investors Service Cyprus Ltd. rated the bonds 'Ba2'. The bonds became listed on the Luxembourg Stock Exchange on 19 October 2023.

Budapest, 19 October 2023

MBH Bank Plc.

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