



### Extraordinary information

#### **on the pricing of MBH Bank Plc's (Senior Preferred) bonds of a total nominal value of EUR 350 million categorised as receivables without regular collateral coverage**

MBH Bank Plc. (registered office: 1056 Budapest, Váci utca 38., company registration number: 01-10-040952, hereinafter: "Issuer") hereby announces the following:

The Issuer issues bonds in a total nominal value of EUR 350 million, with the value date of 19 October 2023. The pricing of the 4-year bonds categorised as receivables without regular collateral coverage (Senior Preferred bonds) – redeemable after the passing of 3 years – will take place on 11 October 2023.

Budapest, 12 October 2023

MBH Bank Plc.

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#### *Important notice*

*"Hungarian language is the official and registered language of MBH Bank Plc's („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."*