

Extraordinary disclosure

Extraordinary disclosure MBH Bank Plc. (registered seat: 1056 Budapest, Váci u. 38., company registration number: Cg.01-10-040952) - hereinafter: "**Company**") - hereby informs the capital market participants on the following:

Today, the Company has signed a share purchase agreement with **Bausparkasse Schwäbisch Hall AG** (Germany) and with **Bausparkasse Wüstenrot AG** (Austria) as well as with **Wüstenrot & Württembergische AG** (Germany) in order to purchase a total of **76.35% stake of Fundamenta-Lakáskassza Lakás-takarékpénztár Zártkörűen Működő Részvénytársság** (registered office: 1123. Budapest, 55-61., Alkotás Street, Hungary.) The closing of the transaction is expected in the first half of 2024, subject to obtaining the necessary regulatory approvals.

Date and place: Budapest, November 10, 2023.

MBH Bank Plc.

MBH Bank Plc.

Registered office: 1056 Budapest, Váci u. 38

Postal address: Budapest, H-1821

Telephone: 327-8600

E-mail: investorrelations@mbhbank.hu

Internet: www.mbhbank.hu

Important notice

"Hungarian language is the official and registered language of MBH Bank Plc's ("the Issuer") disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."