

Extraordinary disclosure

MBH Bank Plc. (registered seat: 1056 Budapest, Váci u. 38., company registration number: Cg.01-10-040952) - hereinafter: „**Company**”) - hereby informs the capital market participants on the following:

On 28. June 2023, the Company's wholly owned subsidiary, MBH DOMO LLC. (registered seat: 1134 Budapest, Kassák Lajos u. 18.) – hereinafter: „**MBH DOMO**”- , entered into a sale and purchase agreement for the purpose of high-value real estate development project to be conducted for the construction of the new central office buildings of MBH Bank Group with AGORA Sky Kft. (registered seat: 1133 Budapest, Árbóc utca 1-3. HUB 3. ép. 5. em.). The conditions precedents of the sale and purchase agreement have been met, and therefore the transaction was closed on October 26, 2023. As a result of the closing (i) MBH DOMO has acquired – subject to the registration of the ownership into the land registry – 1/1 ownership of the real estate registered by the Land Registry Department of Budapest Capital Government Office under topographical lot number 25801/6 in Budapest, inner area, classified as an undeveloped land released from agricultural use, with a size of 12,935 sqm, located at H-1138 Budapest, Róbert Károly körút 23., and (ii) MBH DOMO has become the beneficiary of certain rights and licenses related to such real estate.

Date and place: Budapest, October 27, 2023.

MBH Bank Plc.

MBH Bank Plc.

Registered office: 1056 Budapest, Váci u. 38

Postal address: Budapest, H-1821

Telephone: 327-8600

E-mail: investorrelations@mbhbank.hu

Internet: www.mbhbank.hu

Important notice

“Hungarian language is the official and registered language of MBH Bank Plc’s („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail.”