



Extraordinary information

MBH Bank Plc announces the pricing of Senior Preferred Notes in aggregate nominal value of EUR 750 million

MBH Bank Plc. (registered office: 1056 Budapest, Váci utca 38., company registration number: 01-10-040952, hereinafter: "**the Issuer**") hereby announces the following:

The Issuer issues bonds with a total nominal value of EUR 750 million, with the value date of 29 January 2025. The pricing of the 5-year (callable after four years) Senior Preferred Notes has taken place on 21 January 2025.

Budapest, 22 January 2025

MBH Bank Plc.

MBH Bank Nyrt.

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Important notice

Hivatkozási szám: IR-2025-3

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