

To:

MBH Bank Nyrt.  
1056 Budapest, Váci utca 38.

Dear Issuer,

Pursuant to Section 61 (1) of Act CXX of 2001 on the Capital Market (Capital Markets Act) Magyar Bankholding Zártkörűen Működő Részvénytársaság (registered office: 1134 Budapest, Kassák Lajos utca 18.; Cg. 01-10-140865) – hereinafter: „**Magyar Bankholding Zrt.**” – informs you of the following:

Based on the merger contract dated 9 December 2022 (hereinafter: “**Fusion**”) Takarékbank Zártkörűen Működő Részvénytársaság (registered office: 1117 Budapest, Magyar Tudósok körútja 9. Block G, company registration number: 01-10-140275, a hereinafter: “**Takarékbank**”) merged with effect from 30 April 2023 into MKB Bank Nyrt., whose new name from 1 May 2023 is MBH Bank Nyrt. (registered office: 1056 Budapest, Váci utca 38.; Cg.01-10-040952, hereinafter: “**MBH Bank**”).

The Fusion involves some minor changes within the bank group in terms of the percentages of direct qualifying holdings MBH Bank. The **direct control of Magyar Bankholding Zrt.** in TakarékJelzálogbank **drops** as a result of the Fusion from **99.12 % to 98.87 %**, whereby it has exceeded the **5%, 10%, 15%, 20%, 25%, 30%, 35%, 40%, 45%, 50%, 75%, 80%, 85%, 90%, 91%, 92%, 93%, 94%, 95%, 96%, 97%, 98%, 99% threshold** specified in Section 61 (3) of the Capital Markets Act.

Please note that the above change will leave the number of the existing shares unaffected; only the ratio of direct control changes as a consequence of the fusion of Takarékbank. We are informing TakarékJelzálogbank of the fact that the above change (decrease) is notified to the Magyar Nemzeti Bank in a separate procedure simultaneously with this notification.

Budapest, 2 May 2023

..... and .....

Dóra Bertalan                      dr. Boldizsár Szabó  
authorised to represent the company

**Form for the notification of the acquisition or disposal of voting shares or of voting rights,  
as stipulated in Section 61 of the Capital Markets Act**

1. Name of the issuer, or original issuer, of existing shares to which voting rights are attached<sup>ii</sup>: **MBH Bank Nyrt. (formerly: MKB Bank Nyrt.)**
2. Reason for the notification (tick the applicable checkbox/checkboxes):
  - acquisition or disposal of voting rights
  - purchase or sale of financial instruments which may result in the acquisition of already issued shares to which voting rights are attached
  - event changing the distribution of voting rights**
3. Name(s) of the person(s) under obligation to make notification<sup>iii</sup>: **Magyar Bankholding Zártkörűen Működő Részvénytársaság**
4. The name(s) of the shareholder(s) (if other than the person(s) named under section 3)<sup>iv</sup>:
5. The date of the transaction and the date on which the threshold was reached or crossed<sup>v</sup>: **1 May 2023**
6. The threshold(s) reached or crossed: **5%, 10%, 15%, 20%, 25%, 30%, 35%, 40%, 45%, 50%, 75%, 80%, 85%, 90%, 91%, 92%, 93%, 94%, 95%, 96%, 97%, 98%, 99%**
7. Notified data:

Voting rights attached to the shares <sup>vi</sup>							
Class/type of shares (preferably with ISIN code)	The situation before the triggering transaction <sup>vii</sup>		The situation after the triggering transaction <sup>vii</sup>				
	Number of shares	Number of votes <sup>ix</sup>	Number of shares	Number of votes <sup>x</sup>		Percentage rate of votes	
			Direct	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect <sup>xi</sup>
<b>Series "A" common shares</b>							<b>98.87</b>

8. If relevant, the chain of controlled companies through which the voting rights and/or the financial instruments are actually possessed<sup>xvi</sup>: .....
9. In the case of voting through authorised representative:  
.....

[name of authorised representative] authorisation of [number of] voting rights expires on [date].

10. Further information, if necessary: The change to be notified does not affect the number of Magyar Bankholding's shares in TakarékJelzálogbank; the proportion of its indirect control will only change as a result of the fusion of Takarékbank.

Budapest, 2 May 2023

***Attachment to the form***

a) Identification data of the person under obligation to make notification:

Full name (including legal form in the case of legal entities): Magyar Bankholding Zártkörűen Működő Részvénytársaság

Address (registered office in the case of legal entities): 1134 Budapest, Kassák Lajos utca 18.

Telephone number: -

Other relevant information (at least one contact person in the case of legal entities): Dóra Bertalan, Director, Corporate and Group Governance

e-mail: Tarsasagi.Titkarsag@mbhbank.hu

b) Identification data of person making notification (in case the notification is made by another person on behalf of the individual referred to in a))

Full name:.....

Address: .....

Telephone number: .....

Other relevant information (e.g. nature of relationship with the person under obligation to make notification)

Budapest, 2 May 2023