

Takarékbank Zrt.

Statistical number: 14479917-6419-114-01
Cg.: 01 10 140275

(Closing) balance sheet of the Merging Company

30 April 2023

Dated: Budapest, 6 July 2023

Dr. Zsolt Barna
Chairman of the Board
of the successor MBH Bank Plc

Péter Krizsanovich
Deputy CFO
of the successor MBH Bank Plc

(Closing) balance sheet of the Merging Company

Assets

figures in million HUF

Serial number	Line code	Hierarchy	Definition	Assets of the Merging Company at book value, 30 April 2023	Revaluation difference	Assets of the Merging Company at assessed value, 30 April 2023
1	SF0101010	1.	Cash, account balances with central banks, and other sight deposits	440 747		440 747
2	SF0101020	1.1.	Cash	20 777		20 777
3	SF0101030	1.2.	Account balances with central banks			
4	SF0101040	1.3.	Other sight deposits	419 970		419 970
5	SF0101050	2.	Financial instruments held for trading	20 412		20 412
6	SF0101060	2.1.	Derivative transactions	20 412		20 412
7	SF0101070	2.2.	Ownership instruments			
8	SF0101080	2.3.	Debt securities			
9	SF0101090	2.4.	Loans			
10	SF0101091	2.5.	Advances			
11	SF0101092	2.6.	Central bank and interbank deposits			
12	SF0101093	3.	Financial instruments not held for trading, obligatorily booked at fair value, charged to P&L	255 887		255 887
13	SF0101094	3.1.	Ownership instruments	8 385		8 385
14	SF0101095	3.2.	Debt securities			
15	SF0101096	3.3.	Loans	247 501		247 501
16	SF0101097	3.4.	Advances			
17	SF0101098	3.5.	Central bank and interbank deposits			
18	SF0101100	4.	Financial instruments indicatively booked at fair value, charged to P&L			
19	SF0101120	4.1.	Debt securities			
20	SF0101130	4.2.	Loans			
21	SF0101131	4.3.	Advances			
22	SF0101132	4.4.	Central bank and interbank deposits			
23	SF0101141	5.	Financial instruments at fair value, charged to other comprehensive income	160 829		160 829
24	SF0101142	5.1.	Ownership instruments	96		96
25	SF0101143	5.2.	Debt securities	160 733		160 733
26	SF0101144	5.3.	Loans			
27	SF0101145	5.4.	Advances			
28	SF0101146	5.5.	Central bank and interbank deposits			
29	SF0101181	6.	Financial assets at amortised cost	2 419 652		2 419 652
30	SF0101182	6.1.	Debt securities	440 569		440 569
31	SF0101183	6.2.	Loans	1 647 519		1 647 519
32	SF0101184	6.3.	Advances	64 284		64 284
33	SF0101185	6.4.	Central bank and interbank deposits	267 280		267 280
34	SF0101240	7.	Derivative transactions - hedging settlements	21 648		21 648
35	SF0101250	8.	Change in the fair value of items hedged for the interest rate risk of the portfolio			
36	SF0101260	9.	Investments in subsidiaries, joint ventures and associated companies	5 050		5 050
37	SF0101270	10.	Tangible assets	10 392		10 392
38	SF0101280	10.1.	Property, plant and equipment	10 392		10 392
39	SF0101280	10.1.1.	of which: Right of use tools	6 955		6 955
40	SF0101290	10.2.	Real estates for investment purposes			
41	SF0101300	11.	Intangible assets	1 334		1 334
42	SF0101330	12.	Tax receivables	3 849		3 849
43	SF0101340	12.1.	Actual tax assets			
44	SF0101350	12.2.	Deferred tax assets	3 849		3 849
45	SF0101360	13.	Other assets	4 334		4 334
46	SF0101370	14.	Invested assets and disposal groups classified as held for sale			
47	SF0101371	14.1.	Ownership instruments			
48	SF0101372	14.2.	Debt securities			
49	SF0101373	14.3.	Loans			
50	SF0101374	14.4.	Other			
51	SF0101380	15.	TOTAL ASSETS	3 344 134		3 344 134

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Liabilities

figures in million HUF

Serial number	Line code	Hierarchy	Definition	Assets of the Merging Company at book value, 30 April 2023	Revaluation difference	Assets of the Merging Company at assessed value, 30 April 2023
1	SF0102010	1.	Financial liabilities held for trading	18 985		18 985
2	SF0102020	1.1.	Derivative transactions	18 985		18 985
3	SF0102030	1.2.	Short positions			
4	SF0102040	1.3.	Deposits			
5	SF0102045	1.4.	Loans taken out			
6	SF0102050	1.5.	Debt securities issued			
7	SF0102060	1.6.	Other financial liabilities			
8	SF0102070	2.	Financial liabilities indicatively booked at fair value, charged to P&L			
9	SF0102080	2.1.	Deposits			
10	SF0102085	2.2.	Loans taken out			
11	SF0102090	2.3.	Debt securities issued			
12	SF0102100	2.4.	Other financial liabilities			
13	SF0102110	3.	Financial liabilities valued at amortised cost	3 007 130		3 007 130
14	SF0102120	3.1.	Deposits	2 391 667		2 391 667
15	SF0102125	3.2.	Loans taken out	605 280		605 280
16	SF0102130	3.3.	Debt securities issued			
17	SF0102140	3.4.	Other financial liabilities	10 183		10 183
18	SF0102150	4.	Derivative transactions - hedging settlements	300		300
19	SF0102160	5.	Change in the fair value of items under portfolio hedging for interest rate risk			
20	SF0102170	6.	Provisions	8 068		8 068
21	SF0102180	6.1.	Pensions and other benefits payable for the termination of employment	305		305
22	SF0102190	6.2.	Other long-term employee benefits			
23	SF0102200	6.3.	Restructuring	2 131		2 131
24	SF0102210	6.4.	Pending legal matters and tax litigation	128		128
25	SF0102220	6.5.	Commitments and guarantees issued	5 067		5 067
26	SF0102230	6.6.	Other provisions	437		437
27	SF0102240	7.	Tax liabilities	4 676		4 676
28	SF0102250	7.1.	Actual tax liabilities	4 676		4 676
29	SF0102260	7.2.	Deferred tax liabilities			
30	SF0102270	8.	Capital repayable on demand			
31	SF0102280	9.	Other liabilities	42 951		42 951
32	SF0102290	10.	Liabilities in disposal groups classified as held for sale			
33	SF0102291	10.1.	Deposits			
34	SF0102292	10.2.	Other			
35	SF0102300	10.3.	TOTAL LIABILITIES	3 082 110		3 082 110

Equity

figures in million HUF

Serial number	Line code	Hierarchy	Definition	Assets of the Merging Company at book value, 30 April 2023	Revaluation difference	Assets of the Merging Company at assessed value, 30 April 2023
1	SF0103010	1.	Share capital	186 960		186 960
2	SF0103020	1.1.	Registered capital paid in	186 960		186 960
			<i>of which, capital registered by the Court of Registration</i>	186 960		186 960
			<i>of which, unapproved change in capital provided by owners (+/-)</i>			
3	SF0103030	1.2.	Registered but unpaid capital			
4	SF0103040	2.	Payment above face value (premium)	34 947		34 947
5	SF0103050	3.	Ownership instruments issued, except registered capital			
6	SF0103060	3.1.	Equity element in composite financial instruments			
7	SF0103070	3.2.	Other ownership instruments issued			
8	SF0103080	4.	Other capital			
9	SF0103090	5.	Accumulated other comprehensive income	-6 423		-6 423
10	SF0103095	5.1.	Items not to be reclassified into P&L	-304		-304
11	SF0103100	5.1.1.	Tangible assets			
12	SF0103110	5.1.2.	Intangible assets			
13	SF0103120	5.1.3.	Actuarial gain or (-) loss on pension provision schemes			
14	SF0103122	5.1.4.	Invested assets and disposal groups classified as held for sale			
15	SF0103124	5.1.5.	Share in the other booked income or expenditures of investments into subsidiaries, joint ventures and associated companies			
16	SF0103125	5.1.6.	Change in the fair value of ownership instruments booked at fair value and charged to other comprehensive income	-304		-304
17	SF0103126	5.1.7.	Lack of effectiveness of hedging of ownership instruments booked at fair value and charged to other comprehensive income			
18	SF0103127	5.1.7.1.	Change in the fair value of ownership instruments booked at fair value and charged to other comprehensive income - hedged items			
19	SF0103128	5.1.7.2.	Change in the fair value of ownership instruments booked at fair value and charged to other comprehensive income - hedging instruments			
20	SF0103129	5.1.8.	Change in the fair value of financial liabilities booked at fair value and charged to P&L, caused by credit risk changes			
21	SF0103130	5.2.	Items that can be reclassified to P&L	-6 119		-6 119
22	SF0103140	5.2.1.	Conversion of foreign currencies			
23	SF0103150	5.2.2.	Derivative hedging transactions Cash flow hedging transactions, effective part			
24	SF0103155	5.2.3.	Change in the fair value of debt securities booked at fair value and charged to other comprehensive income	-6 824		-6 824
25	SF0103165	5.2.4.	Hedging instruments - unmarked items	705		705
26	SF0103170	5.2.5.	Invested assets and disposal groups classified as held for sale			
27	SF0103180	5.2.6.	Share in the other booked income or expenditures of investments into subsidiaries, joint ventures and associated companies			
28	SF0103190	6.	Retained earnings	39 858		39 858
29	SF0103200	7.	Revaluation reserve (upon transition to IFRS)			
30	SF0103210	8.	Other reserves	6 682		6 682
31	SF0103220	8.1.	Share in the other booked income or expenditures of investments in subsidiaries, joint ventures and associated companies, valued according to the equity method			
32	SF0103230	8.2.	Other	6 682		6 682
33	SF0103240	9.	(-) Own shares			
34	SF0103250	10.	Profit or (-) loss of the business year			
35	SF0103260	11.	(-) Interim dividend			
36	SF0103300	12.	TOTAL SHAREHOLDERS' EQUITY	262 024		262 024
37	SF0103310	13.	TOTAL EQUITY AND LIABILITIES	3 344 134		3 344 134

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(Closing) asset inventory of the Merging Company

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(Closing) asset inventory of the Merging Company

data in HUF

Sorszám	Line code	General ledger account	Balance sheet row heading	Inventory of assets of the company being acquired at book value 30.04.2023.	Differences	Inventory of assets of the company being acquired at book value 30.04.2023.
SF0101010			Cash, account balances with central banks, and other sight deposits	440 747 364 304		440 747 364 304
SF0101020			Cash	20 776 630 312		20 776 630 312
		311110000	Cash desks and repositories	9 957 288 306		9 957 288 306
		311120000	Cash in ATMs	15 675 913 000		15 675 913 000
		311210000	Transfer accounts between cash desks and bank accounts	-4 856 571 000		-4 856 571 000
		311230000	Cash átvez. account Flexcube - Bankmaster	0		0
		311240000	Currency converters, bank account cashier, account by way	1		1
SF0101030			Cash, account balances with central banks, and other sight deposits	0		0
SF0101040			Cash, account balances with central banks, and other sight deposits	419 970 733 992		419 970 733 992
		313110000	Sight interbank deposits (Nostro)	0		0
		313120000	Bank card settlement account	0		0
		313140000	MTB account- deposit account	287 648 664 939		287 648 664 939
		313150000	Különf Place of execution for sight deposit - your own account-based	130 000 000 000		130 000 000 000
		313150002	Segregated account in a clearing house	17 757 922		17 757 922
		313150005	Demand accounts of foreign credit institutions (receivables)	153 573 719		153 573 719
		313210000	L/C use sight sz interbank deposits (Nostro) - átvez account	61 924 763		61 924 763
		313310000	Sight interbank deposits - interest deferral	2 200 796 714		2 200 796 714
		313910000	Sight interbank deposits (Nostro) - Imp.	-111 984 065		-111 984 065
SF0101050			Financial instruments held for trading	20 411 905 193		20 411 905 193
SF0101060			Derivatives	20 411 905 193		20 411 905 193
		331100110	Fx Swap transactions positive fair value	0		0
		331100120	IRS transactions (credit inst.) positive fair value	12 196 447 576		12 196 447 576
		331100150	MIRS transactions positive fair value	8 214 160 273		8 214 160 273
		331100210	"FW transactions DF, positive fair value"	1 297 344		1 297 344
SF0101070			Ownership instruments	0		0
		331220100	Domestic stock exchange shares held for trading - Cost	0		0
		331220140	Domestic stock exchange shares held for trading - Rev.Imp.	0		0
		331220340	"Other shares, participations held for trading - Rev.Imp."	0		0
SF0101080			Debt securities	0		0
		331301000	Discount T-bills held for trading - Cost	0		0
		331301010	Discount T-bills held for trading - Legal interest accrual	0		0
		331301020	Discount T-bills held for trading - EIR correction	0		0
		331301040	T-bills held for trading - Rev.Imp.	0		0
		331301100	Interest bearing treasury bills held for trading - Cost	0		0
		331301110	Interest-bearing treasury bills held for trading - Legal interest accrual	0		0
		331301120	Interest bearing Treasury bills held for trading - EIR correction	0		0
		331301140	Interest bearing treasury bills held for trading - Rev.Imp.	0		0
		331302000	Government bonds held for trading - Cost	0		0
		331302010	Government bonds held for trading - Legal interest accrual	0		0
		331302040	Government bonds held for trading - Rev.Imp.	0		0
		331303000	Corporate bonds held for trading - Cost	0		0
		331303010	Corporate bonds held for trading - Legal interest accrual	0		0
		331303020	Corporate bonds held for trading - EIR correction	0		0
		331303040	Corporate bonds held for trading - Rev.Imp.	0		0
SF0101090			Loans	0		0
SF0101091			Advances	0		0
SF0101092			Central bank and interbank deposits	0		0
SF0101093			Financial instruments not held for trading, obligatorily booked at fair value, charged to P&L	255 886 815 798		255 886 815 798
SF0101094			Ownership instruments	8 385 382 758		8 385 382 758
		333110000	Reg-FVTPL value lower long-term for. Part. - Cost	5 740 488 000		5 740 488 000
		333110040	Reg-FVTPL min. for. Part. - Rev.Imp.	1 779 551 280		1 779 551 280
		333112000	Reg-FVTPL value lower long-term for. part. - Cost	752 755 764		752 755 764
		333112040	Reg-FVTPL min. for. part. - Rev.Imp.	112 587 714		112 587 714
SF0101095			Debt securities	0		0
SF0101096			Loans	247 501 433 040		247 501 433 040
		333321100	Closed-end credit facility - FVTPL - Legal t5keköv	256 811 236 376		256 811 236 376
		333321200	"Closed-end credit receivable - FVTPL - Accrued legal interest, interest type fee	112 726 420		112 726 420
		333321300	"Closed-end credit receivable - FVTPL - Overdue legal interest, interest type fee receivable	142 258 653		142 258 653
		333321400	Closed-end credit facility - FVTPL - Morat. Interest receivable	804 591 496		804 591 496
		333321500	Closed-end credit receivable - FVTPL - Rev.Imp.	-10 369 379 905		-10 369 379 905
SF0101097			Advances	0		0
SF0101098			Central bank and interbank deposits	0		0
SF0101100			Financial instruments indicatively booked at fair value and charged to P&L	0		0
SF0101120			Debt securities	0		0
SF0101130			Loans	0		0
SF0101131			Advances	0		0
SF0101132			Central bank and interbank deposits	0		0
SF0101141			Financial instruments at fair value, charged to other comprehensive income	160 828 559 843		160 828 559 843
SF0101142			Equity instruments	96 299 198		96 299 198
		351000100	FVOCI shares - cost	0		0
		351000140	FVOCI shares - REV. Imp.	0		0
		351000200	FVOCI Foreign Shares-Cost	87 047 370		87 047 370
		351000201	FVOCI Domestic shares- Rev.Imp.	947 369		947 369
		351000240	FVOCI equity securities- Cost	-2 015 541		-2 015 541
		351000241	FVOCI equity securities- Rev.Imp.	0		0
		351000300	Other FVOCI equity securities- Cost	201 220 000		201 220 000
		351000340	Other FVOCI equity securities- Rev.Imp.	-190 900 000		-190 900 000
		351000500	FVOCI closed-end investment units - Cost	0		0
SF0101143			Debt securities	160 732 260 645		160 732 260 645
		352001000	FVOCI discount T-bills - Cost	0		0
		352001010	FVOCI discount T-bills - Legal interest accrual	0		0
		352001020	FVOCI discount T-bill bonds - EIR corr -disc/prem	0		0
		352001040	FVOCI discount T-bills - Rev.Imp.	0		0
		352001090	FVOCI discount T-bills - accumulated Imp.	0		0
		352002000	FVOCI government bonds - Cost	123 975 194 639		123 975 194 639
		352002010	FVOCI government bonds - Legal interest accrual	2 149 622 924		2 149 622 924
		352002020	FVOCI government bonds - EIR corr -disc/prem	-506 695 998		-506 695 998
		352002040	FVOCI government bonds - Rev.Imp.	-5 134 534 032		-5 134 534 032
		352002090	FVOCI government bonds - accumulated Imp.	-5 652 815		-5 652 815
		352004000	FVOCI credit institution bonds - Acquisition value	18 993 181 802		18 993 181 802
		352004010	FVOCI corporate bonds - Legal interest accrual	1 034 098 769		1 034 098 769
		352004020	FVOCI credit institution bonds- EIR corr.-disc/fur	-76 202 005		-76 202 005
		352004040	FVOCI credit institution bonds - Rev. Imp.	-866 028 067		-866 028 067
		352004090	FVOCI credit institution bonds- Accumulated impairment	-1 373 069		-1 373 069
		352004100	FVOCI credit institution bonds hedging relationship-Cost	8 246 587 815		8 246 587 815
		352005000	FVOCI mortgage bonds - Cost	8 348 315 514		8 348 315 514
		352005010	FVOCI mortgage bonds - Legal interest accrual	78 776 565		78 776 565
		352005020	FVOCI mortgage bonds - EIR corr -disc/prem	321 679 240		321 679 240
		352005040	FVOCI mortgage bonds - Rev.Imp.	-1 120 351 485		-1 120 351 485
		352005090	FVOCI mortgage bonds - accumulated Imp.	-3 364 152		-3 364 152
		352006000	FVOCI Other Issued Bonds-Cost	4 874 076 850		4 874 076 850
		352006010	FVOCI other issued bonds- Legal interest accrual	420 410 000		420 410 000
		352006020	FVOCI bonds issued by other issuers- EIR corr.- disc/fur	38 332 346		38 332 346
		352006040	FVOCI bonds issued by other issuers - Rev.Imp.	-32 393 093		-32 393 093
		352006090	FVOCI other issued corporate bonds - Accumulated Imp.	-1 421 103		-1 421 103
SF0101144			Loans	0		0
SF0101145			Advances	0		0
SF0101146			Central bank and interbank deposits	0		0
SF0101181			Financial assets measured at amortised cost	2 419 652 442 672		2 419 652 442 672

(Closing) asset inventory of the Merging Company

data in HUF

Sorszám	Line code	General ledger account	Balance sheet row heading	Inventory of assets of the company being acquired at book value 30.04.2023.	Differences	Inventory of assets of the company being acquired at book value 30.04.2023.
	SF0101182		Debt securities	440 569 003 063		440 569 003 063
		341002000	Amortised Cost government bonds - Cost	279 218 247 701		279 218 247 701
		341002010	Amortised Cost government bonds - legal interest accrual	4 709 355 423		4 709 355 423
		341002020	Amortised Cost government bonds - EIR corr -disc/prem	-4 821 343 886		-4 821 343 886
		341002030	Amortised Cost government bonds - EIR corr - fee distrib.	0		0
		341002090	Amortised Cost government bonds - accumulated Imp.	-12 559 780		-12 559 780
		341003000	Amortised Cost corporate bonds - cost	34 440 668 769		34 440 668 769
		341003010	Amortised Cost corporate bonds - legal interest accrual	2 216 434 193		2 216 434 193
		341003020	Amortised Cost corporate bonds - EIR corr - disc/prem	1 609 093 193		1 609 093 193
		341003030	Amortised Cost corporate bonds - EIR corr fee atomization	0		0
		341003090	Amortised Cost corporate bonds - Accumulated Imp.	-843 371 602		-843 371 602
		341003100	Amortised Cost corporate bonds hedging- cost	60 687 322 357		60 687 322 357
		341003180	Amortised Cost corporate bond as collateral - hedge deriv - Rev.Imp.	-14 980 218 825		-14 980 218 825
		341004000	Amortised Cost credit institution bonds - cost	57 782 867 684		57 782 867 684
		341004010	Amortised Cost credit institution bonds - Legal interest accrual	1 850 989 490		1 850 989 490
		341004020	Amortised Cost credit institution bonds - EIR corr - disc/fur	535 625 823		535 625 823
		341004030	Amortised Cost credit institution bonds - EIR corr - fee distrib.	0		0
		341004090	Amortised Cost credit institution bonds - Accumulated Imp.	-4 495 351 159		-4 495 351 159
		341005000	Amortised Cost mortgage bonds - Cost	22 039 039 798		22 039 039 798
		341005010	Amortised Cost mortgage bonds - Legal interest accrual	358 151 745		358 151 745
		341005020	Amortised Cost mortgage bonds - EIR corr -disc/prem	282 773 233		282 773 233
		341005030	Amortised Cost mortgage bonds - EIR corr fee atomization	0		0
		341005090	Amortised Cost mortgage bonds - Accumulated Imp.	-8 721 094		-8 721 094
	SF0101183		Loans	1 647 518 771 703		1 647 518 771 703
		342111000	Overdraft credit receivable - Amortised Cost - Legal principal receivable	256 548 818 555		256 548 818 555
		342120000	Overdraft credit receivable - Amortised Cost - Accrued legal interest and interest type fee	2 678 660 343		2 678 660 343
		342113000	Overdraft credit receivable - Amortised Cost - Overdue legal interest and interest type fee receivable	3 708 754 616		3 708 754 616
		342114000	Overdraft credit receivable - Amortised Cost - Morat. Interest receivable	2 808 875		2 808 875
		342119000	Overdraft credit receivable - Amortised Cost - accumulated Imp.	-15 541 582 500		-15 541 582 500
		342121000	Credit card receivable - Amortised Cost - Legal principal receivable	100 387 279		100 387 279
		342122000	Credit card receivable - Amortised Cost - Accrued legal interest and intr. type fee	0		0
		342123000	Credit card receivable - Amortised Cost - Overdue legal interest and interest type fee receivable	71 614 893		71 614 893
		342124000	Credit card receivable - Amortised Cost - Morat. Interest receivable	0		0
		342129000	Credit card receivable - Amortised Cost - accumulated Imp.	-202 410 907		-202 410 907
		342211000	Closed-end credit receivable - Amortised Cost - Legal principal receivable	1 407 231 561 061		1 407 231 561 061
		342212000	Closed-end credit receivable - Amortised Cost - Accrued legal interest and interest type fee	7 844 992 621		7 844 992 621
		342213000	Closed-end credit receivable - Amortised Cost - Overdue legal interest and interest type fee receivable	6 641 826 236		6 641 826 236
		342214000	Closed-end credit receivable - Amortised Cost - Morat. Interest receivable	16 205 000 078		16 205 000 078
		342215000	Closed-end credit receivable - Amortised Cost -IFRS amort Fee/comm - paid	765 260 114		765 260 114
		342215001	Closed-end credit receivable - Amortised Cost -IFRS amort Fee/comm - received	-110 121 267		-110 121 267
		342215010	Closed-end credit receivable - Amortised Cost -IFRS - initial fair value difference	-1 051 179 132		-1 051 179 132
		342215020	Closed-end credit receivable - Amortised Cost -IFRS method difference	-6 729 115 796		-6 729 115 796
		342215050	Closed-end credit receivable - Amortised Cost -IFRS method - POCI modification	-302 638 667		-302 638 667
		342218000	Closed-end credit receivable - Amortised Cost - collateral derivatives - Rev.Imp.	-3 589 327 033		-3 589 327 033
		342219000	Closed-end credit receivable - Amortised Cost - accumulated Imp.	-68 323 447 099		-68 323 447 099
		342219010	Closed-end credit receivable - Amortised Cost - accumulated impairment (POCI)	302 638 667		302 638 667
		342311000	Credit receivable from drawn guar. - Amortised Cost - Legal principal receivable	114 382 153		114 382 153
		342313000	Credit receivable from drawn guar. - Amortised Cost - Overdue legal interest and interest type fee receiv	24 143 809		24 143 809
		342319000	Credit receivable from drawn guar. - Amortised Cost - accumulated Imp.	-63 159 314		-63 159 314
		342340000	Margin settl. account with customers - credit	0		0
		342410000	Interbank loans - Amortised Cost - Legal principal receivable	40 000 000 000		40 000 000 000
		342420000	Interbank loans - Amortised Cost - Accrued legal interest and intr. type fee	1 194 106 601		1 194 106 601
		342490000	Interbank loans - Amortised Cost - Accumulated Imp.	-3 202 523		-3 202 523
		342510000	Passive repo transactions - Amortised Cost - Legal principal receivable	0		0
		342520000	Passive repo transaction - Amortised Cost - Accrued legal interest	0		0
		342590000	Passive repo transactions - Amortised Cost - Accumulated Imp.	0		0
		342601000	Refinancing loan receivables - Amortised Cost - Legal capital receivable - REJE	0		0
		342602000	Refinancing loan receivables - Amortised Cost - Accrued legal interest - REJE	0		0
	SF0101184		Advances	64 284 284 749		64 284 284 749
		343111000	Domestic trade receivables	512 153 979		512 153 979
		343111010	Foreign trade receivables	0		0
		343114000	SZEF trade receivables	0		0
		343115000	Accounts receivable technical account	-1 702 786		-1 702 786
		343191000	Imp. on accounts receivable	-10 263 257		-10 263 257
		343213000	Advances to suppliers	1 933 482 590		1 933 482 590
		343214000	Deposits to suppliers	50 941 615		50 941 615
		343312000	Housing subsidy settlement account	2 413 764 087		2 413 764 087
		343321000	Széchenyi program support settlement account	32 157 328 645		32 157 328 645
		343322000	Other subsidy settlement account	7 192 851 308		7 192 851 308
		343331001	Interest subsidy- due	33 345 681		33 345 681
		343331002	Interest subsidy - accrued	2 964 866 600		2 964 866 600
		343420000	Other guarantee fee settlement account	4 856 533 956		4 856 533 956
		343590000	Settlement of other fin. receivables from investment services	0		0
		343610000	Currency converter cashier settlement account	6 487 962 000		6 487 962 000
		343610010	Currency converter on-site delivery settlement invoice	0		0
		343610020	Currency converter bag cash turnover settlement account	0		0
		343610030	Exchange rate settlement account for currency converters	0		0
		343610040	Commission accounting for currency converters	0		0
		343620000	Tax settlement account due to cash deficit	1 790 040		1 790 040
		343630000	Other credit type settlements of bank card turnover	4 859 918 307		4 859 918 307
		343640000	Other credit type settlements relating to lending	8 831 922		8 831 922
		343640040	Mortgage settlement account (JES) - receivable type	0		0
		343650013	Over the counter order settlement account	0		0
		343650014	Securities, maturity, interest and dividend settlement account	0		0
		343660000	Settlement of outstanding financial receivables from customers	35 351 959		35 351 959
		343670030	OBA-BEVA settlement account	0		0
		343680000	Postal credit type settlements	158 000 000		158 000 000
		343690000	Various other financial rec.	277 268 173		277 268 173
		343830000	Accrued account management comm./fee	132 606 049		132 606 049
		343830010	Overdue account management comm./fee rec.	4 566 968 077		4 566 968 077
		343910000	Imp. on other financial receivables	-4 411 106 373		-4 411 106 373
		444110000	Liabilities to domestic suppliers	49 907 195		49 907 195
		444110010	Liabilities to foreign suppliers	-259 132		-259 132
		444131230	Interbank clearing - GIRO2 -dependent	0		0
		444131520	Interbank clearing - Unidentified SEPA items	0		0
		444131600	Clearing restatement account	1		1
		444131800	Inter-branch clearing	4 898 844		4 898 844
		444133300	Settl. account between the Customer and Service provider	0		0
		444320000	Other accounts payable relating to treasury transactions	0		0
		444320001	Securities cash transfer account	8 392 051		8 392 051
		444320002	Spot.swap.fwd transactions liaison account	453 218		453 218
		444320005	CCIRS,IRS liaison account	0		0
		444320010	Other liabilities relating to securities	0		0
		444350000	Other accounts of liabilities of bank card turnover	0		0
		444370010	Other liabilities relating to syndicated loans	0		0
		444380000	Factoring related Other liability type settlements	0		0
	SF0101185		Central bank and interbank deposits	267 280 383 157		267 280 383 157
		344110000	Intra-bank term deposits -legal principal	267 141 125 703		267 141 125 703
		344120000	Intra-bank term deposits -accrued legal interest	210 541 667		210 541 667
		344910000	Standard term deposit - Imp.	-71 284 213		-71 284 213
	SF0101240		Derivatives- Hedging settlements	21 648 293 891		21 648 293 891
		371000120	Fed IRS transactions (credit inst.) positive fair value	21 648 293 891		21 648 293 891
	SF0101250		Change in the fair value of items hedged for the interest rate risk of the portfolio	0		0
	SF0101260		Investments in subsidiaries, joint ventures and associated companies	5 049 613 971		5 049 613 971

(Closing) asset inventory of the Merging Company

data in HUF

Sorszám	Line code	General ledger account	Balance sheet row heading	Inventory of assets of the company being acquired at book value 30.04.2023.	Differences	Inventory of assets of the company being acquired at book value 30.04.2023.
		131110000	Investments in subsidiaries - cost	4 862 253 948		4 862 253 948
		131120000	Investments in subsidiaries - units - cost	350 000 000		350 000 000
		131910000	Investments in subsidiaries - Imp.	-162 639 977		-162 639 977
		133110000	Investments in related companies - cost	53 000 000		53 000 000
		133910000	Investments in related companies - Imp.	-53 000 000		-53 000 000
	SF0101270		Tangible assets	10 391 949 739		10 391 949 739
	SF0101280		Property, plant and equipments	10 391 949 739		10 391 949 739
		121110000	Buildings, other structures - cost	214 383 659		214 383 659
		121180000	Buildings, other structures - accumulated depreciation	-38 179 263		-38 179 263
		121210000	Land - cost	2 118 600		2 118 600
		121310000	Capital investments on rented properties - Cost	1 745 533 943		1 745 533 943
		121380000	Capital investments on rented properties - accumulated depreciation	-704 891 072		-704 891 072
		121410000	Other real estate - cost	44 650 108		44 650 108
		121480000	Other real estate - accumulated depreciation	-4 698 612		-4 698 612
		121510000	Rights and titles relating to properties - cost	2 061 328		2 061 328
		121580000	Rights and titles relating to properties - accumulated depreciation	-1 917 632		-1 917 632
		122110000	Technical equipment - cost	2 875 365 056		2 875 365 056
		122180000	Technical equipment - accumulated depreciation	-1 858 477 155		-1 858 477 155
		122210000	Other equipment - cost	1 242 118 010		1 242 118 010
		122280000	Other equipment - accumulated depreciation	-738 086 790		-738 086 790
		123110000	Vehicles - cost	152 033 561		152 033 561
		123180000	Vehicles - accumulated depreciation	-127 728 060		-127 728 060
		125110000	Right of use asset - Properties - Cost	10 781 672 223		10 781 672 223
		125180000	Right of use asset - Properties - accumulated depreciation	-4 560 953 395		-4 560 953 395
		125210000	Right of use assets - Machine, equipm. - cost	4 209 473		4 209 473
		125280000	Right of use assets - Machine, equipm. - accumulated depr.	-2 870 825		-2 870 825
		125310000	Right of use asset - Vehicles - Cost	2 070 609 243		2 070 609 243
		125380000	Right of use asset - Vehicles - accumulated depr.	-1 337 287 859		-1 337 287 859
		127000000	Property, plant and equipment - capital investments of which: Right of Use asset	6 955 378 860		6 955 378 860
		125110000	Right of use asset - Properties - Cost	10 781 672 223		10 781 672 223
		125180000	Right of use asset - Properties - accumulated depreciation	-4 560 953 395		-4 560 953 395
		125210000	Right of use assets - Machine, equipm. - cost	4 209 473		4 209 473
		125280000	Right of use assets - Machine, equipm. - accumulated depr.	-2 870 825		-2 870 825
		125310000	Right of use asset - Vehicles - Cost	2 070 609 243		2 070 609 243
		125380000	Right of use asset - Vehicles - accumulated depr.	-1 337 287 859		-1 337 287 859
	SF0101290		Real estates for investment purposes	0		0
	SF0101300		Intangible assets	1 333 587 207		1 333 587 207
		111110000	Software - cost	2 033 202 713		2 033 202 713
		111120000	Software - capital investments	439 982 008		439 982 008
		112110000	Software - accumulated depreciation	-1 143 617 671		-1 143 617 671
		112210000	Other rights and titles - cost	6 373 619		6 373 619
		112230000	Other rights and titles - accumulated depreciation	-2 353 462		-2 353 462
		113120000	Other intangible assets - investment	0		0
		113210000	MTB portfolio CDI asset - cost	0		0
		113290000	MTB portfolio CDI asset - accumulated impairment	0		0
	SF0101330		Tax receivables	3 848 918 950		3 848 918 950
	SF0101340		Current income tax assets	0		0
	SF0101350		Deferred tax assets	3 848 918 950		3 848 918 950
		481210000	Deferred tax rec/liab - temporary	270 949 926		270 949 926
		481210010	Deferred tax rec/liab - non temporary	3 062 809 501		3 062 809 501
		481220000	Deferred tax rec/liab - OCI	515 159 523		515 159 523
	SF0101360		Other assets	4 333 972 419		4 333 972 419
		126110000	Works of fine arts - cost	41 112 452		41 112 452
		211100000	Property taken over for receivables - cost	216 870 560		216 870 560
		211900000	Property taken over for receivables - accumulated impairment	-23 303 475		-23 303 475
		212100000	Other assets received in exchange for receivables - Cost	33 032 740		33 032 740
		212900000	Other assets received in exchange for receivables - accumulated imp.	-33 032 740		-33 032 740
		231100000	Mediated services - cost	22 936 528		22 936 528
		241100000	Materials	235 000		235 000
		241200000	Goods - other	1 062 671		1 062 671
		343820000	Accrued initial fair value difference on loans provided	312 882 701		312 882 701
		381110010	Other deferred revenues - subsystem	2 062 529 337		2 062 529 337
		381230000	Prepaid expenses	308 032 658		308 032 658
		381300000	Accrued Expenses	1 304 443 697		1 304 443 697
		382110010	Wage advances	7 216 652		7 216 652
		382110040	Other receivables from employees	6 097 742		6 097 742
		382220000	OEP (National Health Fund) Settlements	114 261 453		114 261 453
		382320000	Interim dividend settlement account	-53 790 353		-53 790 353
		382330000	Other active items to be settled	1 428 183		1 428 183
		382330040	Various other receivables	13 426 462		13 426 462
		382330043	Spot contract price spread accrual	399 662		399 662
		382330050	Revaluation settlement account	2		2
		382900000	Accumulated imp. on other receivables	-1 901 513		-1 901 513
		483434010	Core system technical account BR-Eurobank IG3 internal (intra bank)	32 000		32 000
	SF0101370		Qualified invested assets and disposal groups held for sale	0		0
	SF0101371		Ownership instruments	0		0
		221100000	Equity instruments for sale - initial value	0		0
		221900000	Instruments representing equity for sale - accumulated impairment	0		0
	SF0101372		Debt securities	0		0
	SF0101373		Loans	0		0
	SF0101374		Other	0		0
	SF0101380		TOTAL ASSETS	3 344 133 423 987		3 344 133 423 987
	SF0102010		Financial liabilities held for trading	18 984 780 193		18 984 780 193
	SF0102020		Derivative transactions	18 984 780 193		18 984 780 193
		431100110	Fx Swap transactions negative fair value	435 265 386		435 265 386
		431100120	IRS transactions (cred.int.) neagative fair value	15 546 070 029		15 546 070 029
		431100130	IRS transactions (sales) neagative fair value	0		0
		431100140	CCIRS transactions negative fair value	0		0
		431100210	"FW transactions DF, negative fair value"	882 530		882 530
		431100310	FX option transactions negative fair value	0		0
		431100320	Exotic options negative fair value	0		0
		431100410	FX futures transactions negative fair value	0		0
		431100430	Shares futures transactions with negative fair value	0		0
		431100450	Equity forwards with negative fair value	3 002 562 248		3 002 562 248
	SF0102030		Short positions	0		0
	SF0102040		Deposits	0		0
	SF0102045		Loans taken out	0		0
	SF0102050		Debt securities issued	0		0
	SF0102060		Other financial liabilities	0		0
	SF0102070		Financial liabilities indicatively booked at fair value, charged to P&L	0		0
	SF0102080		Deposits	0		0
	SF0102085		Loans taken out	0		0
	SF0102090		Debt securities issued	0		0
	SF0102100		Other financial liabilities	0		0
	SF0102110		Financial liabilities valued at amortised cost	3 007 130 359 577		3 007 130 359 577
	SF0102120		Deposits	2 391 666 534 132		2 391 666 534 132
		441110011	Settl. acct. and other demand liab. with credit inst.	95 458 241		95 458 241
		441110013	MTB investment service escrow segregation account	43 632 089 831		43 632 089 831
		441120010	Term deposits of credit institutions	68 080 711 026		68 080 711 026
		441120050	Accruals on fixed-term deposits by credit institutions	216 701 565		216 701 565
		441130010	Customers' settlement accounts and demand liabilities	1 457 741 502 238		1 457 741 502 238
		441130011	Escrow health insurance, security deposit and deposit accounts	14 676 005		14 676 005

(Closing) asset inventory of the Merging Company

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Sorszám	Line code	General ledger account	Balance sheet row heading	Inventory of assets of the company being acquired at book value 30.04.2023.	Differences	Inventory of assets of the company being acquired at book value 30.04.2023.
		441130015	Liability to customers without service	76 494 422		76 494 422
		441130016	Deposit technical account	72 883 141		72 883 141
		441130017	Credit settlement technical account	138 783 947		138 783 947
		441130018	Other accounts	2 453 228 758		2 453 228 758
		441130050	Accrued interest on customers settl. deposits and loro accounts	43 581 147		43 581 147
		441170010	Client's term deposits	777 302 551 010		777 302 551 010
		441170011	Liability to customers due to savings deposits	18 872 274 793		18 872 274 793
		441170012	Liability to customers due to prize deposits	7 984 962		7 984 962
		441170013	Long-term customer savings	101 037 751		101 037 751
		441170014	Deposit obligations of prize deposit settlements	15 766 758 003		15 766 758 003
		441170019	Deposit deeds and certificates	2 677 018 222		2 677 018 222
		441170050	Interest accrued on customers' term deposits	4 294 587 119		4 294 587 119
		441170051	Accrued interest on saving deposits	565 848		565 848
		441170052	Accrued interest on winnings deposits	1 620 622		1 620 622
		441170053	Accrued interests on long-term savings of customers	1 347 009		1 347 009
		441170059	Accrued interest on deposit deeds and certificates	74 678 472		74 678 472
	SF0102125		Loans taken out	605 280 928 599		605 280 928 599
		442110010	Interbank borrowing (MM) - accrued legal interest liab.	778 631 272		778 631 272
		442210000	Sources of refinancing - legal principal liab.	579 500 262 876		579 500 262 876
		442210020	Sources of refinancing - IFRS adjustment	-551 411 660		-551 411 660
		442320000	Active repo transaction - legal capital liab.	0		0
		442320010	Active repo transaction - accrued legal interest liab.	0		0
		442410000	Subordinated loan capital - legal principal liab.	22 000 000 000		22 000 000 000
		442410010	Subordinated loan capital - accrued legal interest liab.	3 553 446 111		3 553 446 111
	SF0102130		Cash, account balances with central banks, and other sight deposits	0		0
	SF0102140		Cash, account balances with central banks, and other sight deposits	10 182 896 846		10 182 896 846
		343311000	Interest subsidy settlement account	115 542		115 542
		343331000	Other settlement account with the budget	7 537 695		7 537 695
		343410000	Institutional guarantee fee subsidy settl. account	358 481 102		358 481 102
		343630050	Bank card settlement account - dependent	33 147		33 147
		444120010	Deposit received	4 693 474		4 693 474
		444131200	Interbank clearing - GIRO - Starting	524 029 513		524 029 513
		444131210	Interbank clearing - GIRO - Receipt	-15 000		-15 000
		444131220	Interbank clearing - GIRO - unidentified items	65 394 787		65 394 787
		444131400	Interbank clearing - IG3	850 463 664		850 463 664
		444131500	Interbank clearing - FC starting	79 982 535		79 982 535
		444131700	HUF clearing suspense account	3 796 223		3 796 223
		444141000	Other PA obligations towards currency exchange agents	84 344 050		84 344 050
		444142000	Other liabilities of comm. insurance agent services	83 608 458		83 608 458
		444143000	Settlement accounts for postal cash circulation	12 559 500		12 559 500
		444143010	Settlement account for distribution of postal products	55 707 303		55 707 303
		444143020	Postal invoices probate items settlement account	14 443 188		14 443 188
		444320003	MM transactions liaison account	2		2
		444340000	Settl. of financ. liab. type unsettled items with customers	38 717 407		38 717 407
		444340010	Other obligations of prize deposits settlements	49 414 158		49 414 158
		444360000	Settlement account for cash surplus	10 505 805		10 505 805
		444370000	Other liability type settl. relating to lending	364 903 382		364 903 382
		444370030	Loan settlement account	45 993 562		45 993 562
		444370050	Liabilities to government settlement account	46 343 895		46 343 895
		444390000	Transfers to suppliers settlement account	-38 254		-38 254
		444391000	Other financial liab. settlement account	386 572 357		386 572 357
		444391030	Insurance claims settlement account	20 463 997		20 463 997
		461000000	Leasing liab. - IFRS 16 - legal principal - property	6 337 887 800		6 337 887 800
		461000010	Leasing liab. - IFRS 16 - legal principal - vehicle	735 493 681		735 493 681
		461000002	Leasing liab. - IFRS 16 - legal principal - technical machinery	1 397 365		1 397 365
	SF0102150		Derivative transactions - Hedging settlements	299 630 910		299 630 910
		471000140	Fed CCIRS transactions negative fair value	0		0
		471000120	Fed IRS transactions (cred. inst.) negative fair value	299 630 910		299 630 910
	SF0102160		Change in the fair value of items under portfolio hedging for interest rate risk	0		0
	SF0102170		Provisions	8 067 598 749		8 067 598 749
	SF0102180		Pensions and other provisions payable for the termination of employment	304 977 164		304 977 164
		452000000	Provisions due to termination of pension and other employment	304 977 164		304 977 164
	SF0102190		Other long-term provisions to employees	0		0
		452100000	Provisions for other long-term employee benefits	0		0
	SF0102200		Reorganisation	2 130 574 445		2 130 574 445
		454000000	Provisions recognised for retraining	2 130 574 445		2 130 574 445
	SF0102210		Pending legal matters and tax litigation	127 895 616		127 895 616
		453000000	Provisions recognised for pending tax and legal matters	127 895 616		127 895 616
	SF0102220		Commitments and guarantees issued	5 067 307 273		5 067 307 273
		451000000	Use of prov. for quar. and comm. given - accepted in small tax	5 067 307 273		5 067 307 273
	SF0102230		Other provisions	436 844 251		436 844 251
		455000000	Other provisions	47 738 275		47 738 275
		452200000	Provisions for leave and vacations not taken	389 105 976		389 105 976
	SF0102240		Tax liabilities	4 675 579 840		4 675 579 840
	SF0102250		Actual tax liabilities	4 675 579 840		4 675 579 840
		481100000	Corporate income tax liab. - current year	1 382 433 587		1 382 433 587
		481100010	Corporate tax payment - current year	0		0
		481130000	Local business tax liab. and payment	2 809 039 253		2 809 039 253
		483215000	Innovation contribution liab. and payment settl. acct.	484 107 000		484 107 000
	SF0102260		Deferred tax liabilities	0		0
	SF0102270		Capital repayable on demand	0		0
	SF0102280		Other liabilities	42 951 090 304		42 951 090 304
		382410080	Group VAT settlement account	0		0
		481110000	Special tax of fin. instt. liab. and payment	22 815 876 724		22 815 876 724
		481120000	Transaction levy liability	2 049 452 517		2 049 452 517
		481130010	Vehicle tax liability and payment	0		0
		481140020	Company car tax liab. and payment	1 627 000		1 627 000
		481140210	Other duty liab. and payments	172 267		172 267
		481151000	Deductible VAT	-149 614 719		-149 614 719
		481151020	Deductible VAT - proportionately refundable VAT	-248 317 313		-248 317 313
		481152000	VAT payable	1 101 041 766		1 101 041 766
		481154020	VAT payable (group members)	-584 821 000		-584 821 000
		481160000	Personal income tax - employee	333 562 530		333 562 530
		481160060	Personal income tax deducted from dividend income	3 719 255		3 719 255
		482100000	Deferred revenues	596 488 749		596 488 749
		482310000	Accruals relating to wages	3 237 221 251		3 237 221 251
		482320000	Accrued tax and contribution type expenses	2 750 851 620		2 750 851 620
		482330000	Accrued other costs	4 977 707 022		4 977 707 022
		482400000	Accrued expenditure	28 663 332		28 663 332
		482400010	Accrued expenses	4 734 060 053		4 734 060 053
		483210000	Social security contribution settlement account	347 266 974		347 266 974
		483211000	Pension contributions settlement account	6 431 670		6 431 670
		483212000	Social contr. liab. and payment settlement account	236 458 807		236 458 807
		483214000	Rehabilitation contributions liab. and payment settlement acct.	26 431 000		26 431 000
		483321010	Core system technical account FC - Eurobank IG3 external (in bank)	4		4
		483321011	Core system technical account FC - Eurobank IG1 external (in bank)	7 222 850		7 222 850
		483323000	Core system technical account BR - Eurobank IG3 external (in bank)	5		5
		483323001	Core system technical account BR - Eurobank IG1 external (in bank)	6 189 176		6 189 176
		483434000	Other passive settlements with employees	121 836 024		121 836 024
		483439001	Spot contract exchange rate difference accruals	151 080		151 080
		483810000	Initial fair value difference accrual for borrowings	551 411 660		551 411 660

(Closing) asset inventory of the Merging Company

data in HUF

Sorszám	Line code	General ledger account	Balance sheet row heading	Inventory of assets of the company being acquired at book value 30.04.2023.	Differences	Inventory of assets of the company being acquired at book value 30.04.2023.
SF0102290			Liabilities in qualified disposal groups held for sale	0		0
SF0102291			Deposits	0		0
SF0102292			Other	0		0
SF0102300			TOTAL LIABILITIES	3 082 109 039 573		3 082 109 039 573
SF0103010			Share capital	186 960 000 000		186 960 000 000
SF0103020			Registered capital paid in	186 960 000 000		186 960 000 000
		411110000	Subscribed capital	186 960 000 000		186 960 000 000
SF0103030			Registered but unpaid capital	0		0
SF0103040			Payment above face value (premium)	34 947 013 398		34 947 013 398
		412110000	Premium	34 947 013 398		34 947 013 398
SF0103050			Ownership instruments issued, except registered capital	0		0
SF0103060			Equity element in composite financial instruments	0		0
SF0103070			Other ownership instruments issued	0		0
SF0103080			Other capital	0		0
		416100000	Other capital	0		0
SF0103090			Accumulated other comprehensive income	-6 423 481 762		-6 423 481 762
SF0103095			Items not to be reclassified into P&L	-304 577 253		-304 577 253
SF0103100			Tangible assets	0		0
SF0103110			Intangible assets	0		0
SF0103120			Actuarial gain or (-) loss on pension provision schemes	0		0
SF0103122			Invested assets and disposal groups classified as held for sale	0		0
SF0103124			Investment in subsidiaries, joint ventures and associated companies, from other booked income	0		0
SF0103125			Ownership instruments booked at fair value and charged to other comprehensive income	-304 577 253		-304 577 253
		421212180	FVOCI shares - fair value change - current year	0		0
		421112180	FVOCI shares - change in fair value - current year trainings	-192 915 541		-192 915 541
		421113000	FVOCI shares - deferred tax effect - opening (previous year trainings)	-111 661 712		-111 661 712
SF0103126			Hedging transactions for ownership instruments booked at fair value and charged to other comprehensive income	0		0
SF0103127			Change in the fair value of ownership instruments charged to other comprehensive income	0		0
SF0103128			Change in the fair value of ownership instruments charged to other comprehensive income	0		0
SF0103129			Change in the fair value of financial liabilities charged to P&L, arising from credit risk changes	0		0
SF0103130			Items that can be reclassified to P&L	-6 118 904 509		-6 118 904 509
SF0103140			Conversion of foreign currencies	0		0
SF0103150			Derivative hedging transactions Cash flow hedging reserve (effective part)	0		0
SF0103155			Change in the fair value of debt instruments charged to other comprehensive income	-6 824 114 957		-6 824 114 957
		422121006	FVOCI discount treasury bills - opening ref. OCI (PY)	-357 753		-357 753
		422122206	FVOCI government bonds - opening rev. OCI (gen in PY)	-7 224 766 284		-7 224 766 284
		422122406	FVOCI credit inst. bonds - open.rev. OCI (gen in PY)	-1 719 420 933		-1 719 420 933
		422122606	FVOCI other issued bonds-open. rev. OCI (PY)	-1 854 525 015		-1 854 525 015
		422212206	FVOCI government bonds - reversed OCI CY	2 921 849 806		2 921 849 806
		422212406	FVOCI credit institution bonds - reversed OCI (CY)	321 155 107		321 155 107
		422212506	FVOCI mortgage bonds - reversed OCI (CY)	328 661 135		328 661 135
		422212606	FVOCI other issued bonds - reversed OCI CY prov.	-21 585 728		-21 585 728
		422219109	FVOCI discount treasury bills - reversed OCI (CY) impairment	357 755		357 755
		422219209	FVOCI government bonds - reversing OCI (CY)-impairment	-872 144		-872 144
		422219409	FVOCI credit institution bonds - reversing OCI (CY)-impairment	566 014		566 014
		422219509	FVOCI mortgage bonds - reversing OCI (CY)-impairment	34 153 794		34 153 794
		422219609	FVOCI other bonds issued - reversing OCI (CY)-impairment	-124 490 461		-124 490 461
		422232207	FVOCI government bonds - (CY) reclassification	227		227
		422232507	FVOCI mortgage bonds - (CY) reclassification	0		0
		422242000	FVOCI debt securities-Deferred tax-opening (PY)	910 069 315		910 069 315
		422242010	FVOCI debt securities- deferred tax - CY	-394 909 792		-394 909 792
SF0103165			Hedging instruments (unmarked elements)	705 210 448		705 210 448
		422211120	Hedged IRS transactions (credit institution) negative fair value - reversing OCI (PY)	730 034 002		730 034 002
		422211120	Hedged IRS transactions (credit institution) negative fair value - reversing OCI (CY)	-24 823 554		-24 823 554
SF0103170			Invested assets and disposal groups classified as held for sale	0		0
SF0103180			Other booked of investments into subsidiaries, joint ventures and associated companies (income)	0		0
SF0103190			Retained earnings	39 859 266 851		39 859 266 851
		413110000	Profit reserve	7 713 602 097		7 713 602 097
		413120000	Profit/loss for the previous year	0		0
		átvezetés SF0103250-ről	Profit or loss for the financial year	32 145 664 754		32 145 664 754
SF0103200			Revaluation reserve (upon transition to IFRS)	0		0
SF0103210			Other reserves	6 681 585 927		6 681 585 927
SF0103220			Investments in subsidiaries, joint ventures and associated companies according to the equity me	0		0
SF0103230			Other	6 681 585 927		6 681 585 927
		412210000	Other capital reserves	918 910 682		918 910 682
		414210000	General reserve	5 762 675 245		5 762 675 245
SF0103240			(-) Own shares	0		0
SF0103250		átvezetés	Profit or (-) loss of the business year	0		0
SF0103300			TOTAL SHAREHOLDERS' EQUITY	262 024 384 414		262 024 384 414

Dated: Budapest, 6 July 2023

Dr. Zsolt Barna
 Chairman of the Board
 of the successor MBH Bank Plc

Péter Krizsanovich
 Deputy CFO
 of the successor MBH Bank Plc