

MBH Bank Nyrt.

(MKB Bank Nyrt. Before the name change on 1 May 2023)

Statistical number: 10011922 6419 114 01

Cg.: 01 10 040952

Closing balance sheet of the Acquiring Company

30 April 2023

Dated: Budapest, 6 July 2023

Dr. Zsolt Barna
Chairman of the Board
of the successor MBH Bank Plc

Péter Krizsanovich
Deputy CFO
of the successor MBH Bank Plc

Statistical number: 10011922 6419 114 01

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Closing balance sheet of the Acquiring Company

Assets

figures in million HUF

Serial number	Line code	Hierarchy	Definition	Assets of the Acquiring Company at book value, 30 April 2023	Revaluation difference	Assets of the Acquiring Company at assessed value, 30 April 2023
1	SF0101010	1.	Cash, account balances with central banks, and other sight deposits	775 177		775 177
2	SF0101020	1.1.	Cash	62 681		62 681
3	SF0101030	1.2.	Account balances with central banks	651 987		651 987
4	SF0101040	1.3.	Other sight deposits	60 509		60 509
5	SF0101050	2.	Financial instruments held for trading	231 957		231 957
6	SF0101060	2.1.	Derivative transactions	229 268		229 268
7	SF0101070	2.2.	Ownership instruments	82		82
8	SF0101080	2.3.	Debt securities	2 607		2 607
9	SF0101090	2.4.	Loans			
10	SF0101091	2.5.	Advances			
11	SF0101092	2.6.	Central bank and interbank deposits			
12	SF0101093	3.	Financial instruments not held for trading, obligatorily booked at fair value, charged to P&L	212 311		212 311
13	SF0101094	3.1.	Ownership instruments	19 982		19 982
14	SF0101095	3.2.	Debt securities			
15	SF0101096	3.3.	Loans	192 329		192 329
16	SF0101097	3.4.	Advances			
17	SF0101098	3.5.	Central bank and interbank deposits			
18	SF0101100	4.	Financial instruments indicatively booked at fair value, charged to P&L			
19	SF0101120	4.1.	Debt securities			
20	SF0101130	4.2.	Loans			
21	SF0101131	4.3.	Advances			
22	SF0101132	4.4.	Central bank and interbank deposits			
23	SF0101141	5.	Financial instruments at fair value, charged to other comprehensive income	552 272		552 272
24	SF0101142	5.1.	Ownership instruments			
25	SF0101143	5.2.	Debt securities	552 272		552 272
26	SF0101144	5.3.	Loans			
27	SF0101145	5.4.	Advances			
28	SF0101146	5.5.	Central bank and interbank deposits			
29	SF0101181	6.	Financial assets at amortised cost	4 767 354		4 767 354
30	SF0101182	6.1.	Debt securities	1 886 339		1 886 339
31	SF0101183	6.2.	Loans	2 704 439		2 704 439
32	SF0101184	6.3.	Advances	40 346		40 346
33	SF0101185	6.4.	Central bank and interbank deposits	136 230		136 230
34	SF0101240	7.	Derivative transactions - hedging settlements	110 700		110 700
35	SF0101250	8.	Change in the fair value of items hedged for the interest rate risk of the portfolio	-29 031		-29 031
36	SF0101260	9.	Investments in subsidiaries, joint ventures and associated companies	443 237		443 237
37	SF0101270	10.	Tangible assets	31 508		31 508
38	SF0101280	10.1.	Property, plant and equipment	31 508		31 508
39	SF0101280	10.1.1.	<i>of which: Right of use tool</i>	17 247		17 247
40	SF0101290	10.2.	Real estates for investment purposes			
41	SF0101300	11.	Intangible assets	44 677		44 677
42	SF0101330	12.	Tax receivables	16 082		16 082
43	SF0101340	12.1.	Current income tax assets	49		49
44	SF0101350	12.2.	Deferred tax assets	16 033		16 033
45	SF0101360	13.	Other assets	108 924		108 924
46	SF0101370	14.	Invested assets and disposal groups classified as held for sale			
47	SF0101371	14.1.	Ownership instruments			
48	SF0101372	14.2.	Debt securities			
49	SF0101373	14.3.	Loans			
50	SF0101374	14.4.	Other			
51	SF0101380	15.	TOTAL ASSETS	7 265 168		7 265 168

Dated: Budapest, 6 July 2023

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Liabilities

figures in million HUF

Serial number	Line code	Hierarchy	Definition	Assets of the Acquiring Company at book value, 30 April 2023	Revaluation difference	Assets of the Acquiring Company at assessed value, 30 April 2023
1	SF0102010	1.	Financial liabilities held for trading	172 298		172 298
2	SF0102020	1.1.	Derivative transactions	170 601		170 601
3	SF0102030	1.2.	Short positions	1 697		1 697
4	SF0102040	1.3.	Deposits			
5	SF0102045	1.4.	Loans taken out			
6	SF0102050	1.5.	Debt securities issued			
7	SF0102060	1.6.	Other financial liabilities			
8	SF0102070	2.	Financial liabilities indicatively booked at fair value, charged to P&L			
9	SF0102080	2.1.	Deposits			
10	SF0102085	2.2.	Loans taken out			
11	SF0102090	2.3.	Debt securities issued			
12	SF0102100	2.4.	Other financial liabilities			
13	SF0102110	3.	Financial liabilities valued at amortised cost	6 192 568		6 192 568
14	SF0102120	3.1.	Deposits	4 649 541		4 649 541
15	SF0102125	3.2.	Loans taken out	1 389 831		1 389 831
16	SF0102130	3.3.	Debt securities issued	86 151		86 151
17	SF0102140	3.4.	Other financial liabilities	67 045		67 045
18	SF0102150	4.	Derivative transactions - hedging settlements	3 812		3 812
19	SF0102160	5.	Change in the fair value of items under portfolio hedging for interest rate risk			
20	SF0102170	6.	Provisions	14 055		14 055
21	SF0102180	6.1.	Pensions and other provisions payable for the termination of employment	697		697
22	SF0102190	6.2.	Other long-term provisions to employees	156		156
23	SF0102200	6.3.	Reorganisation	1 512		1 512
24	SF0102210	6.4.	Pending legal matters and tax litigation	621		621
25	SF0102220	6.5.	Commitments and guarantees issued	10 213		10 213
26	SF0102230	6.6.	Other provisions	856		856
27	SF0102240	7.	Tax liabilities	4 295		4 295
28	SF0102250	7.1.	Actual tax liabilities	4 295		4 295
29	SF0102260	7.2.	Deferred tax liabilities			
30	SF0102270	8.	Capital repayable on demand			
31	SF0102280	9.	Other liabilities	83 395		83 395
32	SF0102290	10.	Liabilities in disposal groups classified as held for sale			
33	SF0102291	10.1.	Deposits			
34	SF0102292	10.2.	Other			
35	SF0102300	10.3.	TOTAL LIABILITIES	6 470 423		6 470 423

Equity

figures in million HUF

Serial number	Line code	Hierarchy	Definition	Assets of the Acquiring Company at book value, 30 April 2023	Revaluation difference	Assets of the Acquiring Company at assessed value, 30 April 2023
1	SF0103010	1.	Share capital	321 699		321 699
2	SF0103020	1.1.	Registered capital paid in	321 699		321 699
			<i>of which, capital registered by the Court of Registration</i>	321 699		321 699
			<i>of which, unapproved change in capital provided by owners (+/-)</i>			
3	SF0103030	1.2.	Registered but unpaid capital			
4	SF0103040	2.	Payment above face value (premium)	313 947		313 947
5	SF0103050	3.	Ownership instruments issued, except registered capital			
6	SF0103060	3.1.	Equity element in composite financial instruments			
7	SF0103070	3.2.	Other ownership instruments issued			
8	SF0103080	4.	Other capital			
9	SF0103090	5.	Accumulated other comprehensive income	-21 238		-21 238
10	SF0103095	5.1.	Items not to be reclassified into P&L			
11	SF0103100	5.1.1.	Tangible assets			
12	SF0103110	5.1.2.	Intangible assets			
13	SF0103120	5.1.3.	Actuarial gain or (-) loss on pension provision schemes			
14	SF0103122	5.1.4.	Invested assets and disposal groups classified as held for sale			
15	SF0103124	5.1.5.	Share in the other booked income or expenditures of investments into subsidiaries, joint ventures and associated companies			
16	SF0103125	5.1.6.	Change in the fair value of ownership instruments booked at fair value and charged to other comprehensive income			
17	SF0103126	5.1.7.	Lack of effectiveness of hedging of ownership instruments booked at fair value and charged to other comprehensive income			
18	SF0103127	5.1.7.1.	Change in the fair value of ownership instruments booked at fair value and charged to other comprehensive income - hedged items			
19	SF0103128	5.1.7.2.	Change in the fair value of ownership instruments booked at fair value and charged to other comprehensive income - hedging instruments			
20	SF0103129	5.1.8.	Change in the fair value of financial liabilities booked at fair value and charged to P&L, caused by credit risk changes			
21	SF0103130	5.2.	Items that can be reclassified to P&L	-21 238		-21 238
22	SF0103140	5.2.1.	Conversion of foreign currencies			
23	SF0103150	5.2.2.	Derivative hedging transactions Cash flow hedging transactions, effective part			
24	SF0103155	5.2.3.	Change in the fair value of debt securities booked at fair value and charged to other comprehensive income	-21 238		-21 238
25	SF0103165	5.2.4.	Hedging instruments - unmarked items			
26	SF0103170	5.2.5.	Invested assets and disposal groups classified as held for sale			
27	SF0103180	5.2.6.	Share in the other booked income or expenditures of investments into subsidiaries, joint ventures and associated companies			
28	SF0103190	6.	Retained earnings	147 785		147 785
29	SF0103200	7.	Revaluation reserve (upon transition to IFRS)			
30	SF0103210	8.	Other reserves	32 552		32 552
31	SF0103220	8.1.	Share in the other booked income or expenditures of investments in subsidiaries, joint ventures and associated companies, valued according to the equity method			
32	SF0103230	8.2.	Other	32 552		32 552
33	SF0103240	9.	(-) Own shares			
34	SF0103250	10.	Profit or (-) loss of the business year			
35	SF0103260	11.	(-) Interim dividend			
36	SF0103300	12.	TOTAL SHAREHOLDERS' EQUITY	794 745		794 745
37	SF0103310	13.	TOTAL EQUITY AND LIABILITIES	7 265 168		7 265 168

Dated: Budapest, 6 July 2023

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Statistical number: 10011922 6419 114 01

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Final inventory of assets of the Acquiring Company

30 April 2023

Dated: Budapest, 6 July 2023

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Final inventory of assets of the Acquiring Company

			Data in HUF		
Line code	General ledger account	Balance sheet row heading	Inventory of assets of the acquiring company at book value 30.04.2023.	Differences	Inventory of assets of the acquiring company at book value 30.04.2023.
SF010100		Cash, account balances with central banks, and other sight deposits	775 177 285 684		775 177 285 684
SF010101		Cash	62 680 879 457		62 680 879 457
SF010102	311110000	Cash desks and repositories	44 889 951 401		44 889 951 401
	311120000	Cash in ATMs	18 290 928 055		18 290 928 055
	311210000	Transfer accounts between cash desks	0		0
	311220000	Transfer accounts between cash desks and bank accounts	0		0
	311230000	Cash ahead, account Flexcube - Bankmaster	1		1
SF010103		Account balances with central banks	651 986 981 834		651 986 981 834
	312100000	MNB nostro account	648 272 619 899		648 272 619 899
	312120000	MNB nostro - IG3 execution account (GRO)	0		0
	312130000	MNB Overnight - 1 day deposits	0		0
	312140000	MNB nostro - restatement account	0		0
	312150000	MNB nostro - interest accrual	0		0
	312160000	MNB acct. receivables - accumulated imp.	-7 498 544		-7 498 544
SF010104		Cash, account balances with central banks, and other sight deposits	60 509 424 593		60 509 424 593
	313100000	Sight interbank deposits (Nostro)	60 095 431 611		60 095 431 611
	313100100	Bank loto account with negative balance	0		0
	313100200	Funds for housing construction	104 809 555		104 809 555
	313100300	Kilford Place of execution for sight deposit - your own account-based	12 000 000		12 000 000
	313160000	Various other sight deposits - Cust. ins. against Keler	224 938 719		224 938 719
	313160010	Various other demand deposits - Keler C/CJ central guarantee fund payment	109 000 000		109 000 000
	313160020	Lo-use sight of interbank balances (Nostro) - ahead account	7 500 361		7 500 361
	313220000	Sight interbank deposits (Nostro) - FO-BM rest.	-1		-1
	313310000	Sight interbank deposits - interest deferral	26 913 062		26 913 062
	313910000	Sight interbank deposits (Nostro) - Imp.	-92 096 442		-92 096 442
	342410000	Interbank loans - Amortised Cost - Legal principal receivable	11 224 958		11 224 958
	342420000	Interbank loans - Amortised Cost - Accumulated Imp.	452		452
	344110000	Intra-bank term deposits - legal principal	2 076 667		2 076 667
	344120000	Intra-bank term deposits - accrued legal interest	7 776 669		7 776 669
	344910000	Standard term deposit - Imp.	84		84
SF010105		Financial instruments held for trading	231 957 017 904		231 957 017 904
SF010106		Derivatives	229 268 133 614		229 268 133 614
	331010110	FX Swaps transactions positive fair value	5 508 672 661		5 508 672 661
	331010120	IRS transactions (credit inst.) positive fair value	175 929 366 755		175 929 366 755
	331010130	IRS transactions (debit) positive fair value	25 230 371 150		25 230 371 150
	331010140	CCIRS transactions positive fair value	14 805 258 025		14 805 258 025
	331010210	FX transactions DF, positive fair value	5 001 724 413		5 001 724 413
	331010310	FX option transactions positive fair value	18 900 117 776		18 900 117 776
	331010320	Exotic options positive fair value	1 639 226 974		1 639 226 974
	331010410	FX futures transactions positive fair value	253 329 860		253 329 860
	331010460	Share FX transactions positive fair value	0		0
	33100810	FRA transactions positive fair value	0		0
SF010107		Cash, account balances with central banks, and other sight deposits	82 254 660		82 254 660
	332010100	Domestic stock exchanges shares held for trading - Cost	90 134 004		90 134 004
	332010120	Domestic stock exchange shares held for trading - Rev. Imp.	-7 879 344		-7 879 344
	332010200	Other shares, participations held for trading - Rev. Imp.	0		0
SF010108		Cash, account balances with central banks, and other sight deposits	2 606 629 630		2 606 629 630
	333010000	Discount T-bills held for trading - Cost	425 933 611		425 933 611
	333010110	Discount T-bills held for trading - Legal interest accrual	2 539 037		2 539 037
	333010140	T-bills held for trading - Rev. Imp.	-318 299		-318 299
	333010150	Interest bearing treasury bills held for trading - Cost	36 125 600		36 125 600
	333010110	Interest bearing treasury bills held for trading - Legal interest accrual	1 243 526		1 243 526
	33301140	Interest bearing treasury bills held for trading - Rev. Imp.	-1 032 573		-1 032 573
	333020000	Government bonds held for trading - Cost	1 995 982 513		1 995 982 513
	33302010	Government bonds held for trading - Legal interest accrual	38 092 292		38 092 292
	33302040	Government bonds held for trading - Rev. Imp.	-56 154 577		-56 154 577
	333030000	Corporate bonds held for trading - Cost	201 354 000		201 354 000
	33303010	Corporate bonds held for trading - Legal interest accrual	2 887 600		2 887 600
	33303040	Corporate bonds held for trading - Rev. Imp.	-39 802 200		-39 802 200
SF010109		Loans	0		0
SF0101091		Advances	0		0
SF0101092		Central bank and interbank deposits	0		0
SF0101093		Financial instruments not held for trading, obligatorily booked at fair value, charged to P&L	212 310 323 882		212 310 323 882
SF0101094		Ownership instruments	19 981 799 659		19 981 799 659
	333112000	Reg. FVTPL, value line-term for part - Cost	626 812 653		626 812 653
	333120400	Reg. FVTPL min. for part - Rev. Imp.	1 034 025 091		1 034 025 091
	333116040	Mandatorily at fair value through profit or loss closed-end investment units - Rev. Imp.	-69 492 389		-69 492 389
	333116100	Mandatorily at fair value through profit or loss open-end investment unit - Cost	18 390 456 704		18 390 456 704
	333116140	Mandatorily at fair value through profit or loss open-end investment units - Rev. Imp.	0		0
SF0101095		Debt securities	0		0
SF0101096		Loans	192 328 524 223		192 328 524 223
	333321100	Closed-end credit facility - FVTPL - Legal tőkével	203 806 280 349		203 806 280 349
	333321200	Closed-end credit receivable - FVTPL, Accrued legal interest, interest type fee	451 711 338		451 711 338
	333321300	Closed-end credit receivable - FVTPL, Overdue legal interest, interest type fee receivable	293 734 414		293 734 414
	333321400	Closed-end credit facility - FVTPL - Moral, Interest receivable	581 389 075		581 389 075
	333321500	Closed-end credit receivable - FVTPL - Rev. Imp.	-12 764 589 953		-12 764 589 953
SF0101097		Advances	0		0
SF0101098		Central bank and interbank deposits	0		0
SF0101099		Financial instruments indicatively booked at fair value and charged to P&L	0		0
SF0101100		Debt securities	0		0
SF0101101		Loans	0		0
SF0101102		Advances	0		0
SF0101103		Central bank and interbank deposits	0		0
SF0101104		Financial instruments at fair value, charged to other comprehensive income	552 272 072 576		552 272 072 576
SF0101141		Equity instruments	-2		-2
	351000500	FVOCI closed-end investment units - Cost	32 719 968		32 719 968
	351000540	FVOCI closed-end investment units - Rev. Imp.	-32 720 000		-32 720 000
SF0101143		Debt securities	552 272 072 576		552 272 072 576
	352001000	FVOCI discount T-bills - Cost	2 421 016 408		2 421 016 408
	352001010	FVOCI discount T-bills - Legal interest accrual	103 970 443		103 970 443
	352001020	FVOCI discount T-bills - ER corr - dis/ciprem	0		0
	352001040	FVOCI discount T-bills - Rev. Imp.	0		0
	352001090	FVOCI discount T-bills - accumulated Imp.	-9 312 332		-9 312 332
	352001100	FVOCI interest bearing discount T-bills - Cost	6 117 023 636		6 117 023 636
	352001110	FVOCI interest bearing T-bills - Legal interest accrual	219 829 248		219 829 248
	352001120	FVOCI interest bearing T-bills - ER corr - dis/ciprem	30 043 840		30 043 840
	352001140	FVOCI interest bearing T-bills - Rev. Imp.	-102 233 545		-102 233 545
	352001190	FVOCI interest bearing T-bills - accumulated Imp.	0		0
	352002000	FVOCI government bonds - Cost	427 823 300 215		427 823 300 215
	352002010	FVOCI government bonds - Legal interest accrual	9 981 889 598		9 981 889 598
	352002020	FVOCI government bonds - ER corr - dis/ciprem	854 191 134		854 191 134
	352002030	FVOCI government bonds - ER corr - fee distrib.	0		0
	352002040	FVOCI government bonds - Rev. Imp.	-3 624 190 855		-3 624 190 855
	352002090	FVOCI government bonds - accumulated Imp.	0		0
	352003000	FVOCI Corporate bonds - Cost	102 694 753 658		102 694 753 658
	352003010	FVOCI corporate bonds - Legal interest accrual	2 533 211 447		2 533 211 447
	352003020	FVOCI corporate bonds - ER corr - dis/ciprem	1 337 452 142		1 337 452 142
	352003030	FVOCI Corporate bonds - ER corr - fee distrib.	0		0
	352003040	FVOCI corporate bonds - Rev. Imp.	-16 710 886 576		-16 710 886 576
	352003090	FVOCI corporate bonds - Accumulated Imp.	0		0
	352004000	FVOCI credit institution bonds - Acquisition value	0		0
	352004010	FVOCI corporate bonds - Legal interest accrual	0		0
	352004020	FVOCI credit institution bonds - ER corr - fee distrib.	0		0
	352004040	FVOCI credit institution bonds - Rev. Imp.	0		0
	352005000	FVOCI mortgage bonds - Cost	21 561 049 178		21 561 049 178
	352005010	FVOCI mortgage bonds - Legal interest accrual	445 090 061		445 090 061
	352005020	FVOCI mortgage bonds - ER corr - dis/ciprem	-2 966 270		-2 966 270
	352005030	FVOCI mortgage bonds - ER corr - fee distrib.	0		0
	352005040	FVOCI mortgage bonds - Rev. Imp.	-3 364 791 852		-3 364 791 852
	352005090	FVOCI mortgage bonds - accumulated Imp.	0		0
	352006000	FVOCI other issued corporate bonds - Accumulated Imp.	0		0
SF0101144		Loans	0		0
SF0101145		Advances	0		0
SF0101146		Central bank and interbank deposits	0		0
SF0101181		Financial assets measured at amortised cost	4 767 354 124 717		4 767 354 124 717
SF0101182		Debt securities	1 886 338 740 744		1 886 338 740 744
	341001000	Amortised Cost discount treasury bills - cost	28		28
	341001200	Amortised Cost interest bearing discount T-bills - Cost	233		233
	341001210	Amortised Cost interest bearing T-bills - Legal interest accrual	3		3
	341002000	Amortised Cost government bonds - Cost	1 557 359 448 664		1 557 359 448 664
	341002010	Amortised Cost government bonds - Legal interest accrual	22 152 294 992		22 152 294 992
	341002020	Amortised Cost government bonds - ER corr - dis/ciprem	13 603 254 972		13 603 254 972
	341002030	Amortised Cost government bonds - ER corr - fee distrib.	0		0
	341002090	Amortised Cost government bonds - accumulated Imp.	-47 878 807		-47 878 807
	341003000	Amortised Cost corporate bonds - cost	278 485 539 779		278 485 539 779
	341003010	Amortised Cost corporate bonds - Legal interest accrual	8 324 571 512		8 324 571 512
	341003020	Amortised Cost corporate bonds - ER corr - dis/ciprem	4 729 597 007		4 729 597 007
	341003030	Amortised Cost corporate bonds - accumulated Imp.	-3 463 339 751		-3 463 339 751
	341003130	Amortised Cost corporate bond as collateral - ER corr - fee distrib.	0		0
	341003180	Amortised Cost corporate bond as collateral - hedge deriv - Rev. Imp.	0		0
	341004000	Amortised Cost credit institution bonds - cost	0		0
	341004010	Amortised Cost credit institution bonds - Legal interest accrual	0		0
	341004020	Amortised Cost credit institution bonds - ER corr - fee distrib.	0		0
	341004090	Amortised Cost credit institution bonds - Accumulated Imp.	0		0
	341005000	Amortised Cost mortgage bonds - Cost	14 539 187 268		14 539 187 268
	341005010	Amortised Cost mortgage bonds - Legal interest accrual	313 336 497		313 336 497
	341005020	Amortised Cost mortgage bonds - ER corr - dis/ciprem	-388 077 639		-388 077 639
	341005090	Amortised Cost mortgage bonds - Accumulated Imp.	0		0
SF0101183		Cash, account balances with central banks, and other sight deposits	2 704 439 082 145		2 704 439 082 145
	342110000	Overdraft credit receivable - Amortised Cost - Legal principal receivable	277 371 610 422		277 371 610 422
	342112000	Overdraft credit receivable - Amortised Cost - Accrued legal interest and interest type fee	2 734 807 878		2 734 807 878
	342113000	Overdraft credit receivable - Amortised Cost - Overdue legal interest and interest type fee receivable	1 431 361 036		1 431 361 036
	342114000	Overdraft credit receivable - Amortised Cost - Moral, Interest receivable	595 048 150		595 048 150

Final inventory of assets of the Acquiring Company

			data in HUF		
Line code	General ledger account	Balance sheet row heading	Inventory of assets of the acquiring company at book value 30.04.2023.	Differences	Inventory of assets of the acquiring company at book value 30.04.2023.
	342218000	Closed-end credit receivable - Amortised Cost - collateral derivatives - Rev.Imp.	0		0
	342219000	Closed-end credit receivable - Amortised Cost - accumulated Imp.	-100 655 504 445		-100 655 504 445
	342219100	Closed-end credit receivable - Amortised Cost - accumulated impairment (POCI)	0		0
	342211000	Credit receivable from drawn guar. - Amortised Cost - Legal principal receivable	169 864 006		169 864 006
	342312000	Credit receivable from drawn guar. - Amortised Cost - Accrued legal interest and interest type fee	43 539 060		43 539 060
	342313000	Credit receivable from drawn guar. - Amortised Cost - Overdue legal interest and interest type fee receivable	5 412 631		5 412 631
	342315000	Credit receivable from drawn guar. - Amortised Cost - IFRS amort Fee/comm. - paid	0		0
	342315030	Credit receivable from drawn guar. - Amortised Cost - IFRS - int. corr.	-88 882 628		-88 882 628
	342319000	Credit receivable from drawn guar. - Amortised Cost - accumulated Imp.	-201 031 370		-201 031 370
	342321000	Doc. credit receivable - Amortised Cost - Legal principal receivable	20 425 074		20 425 074
	342322000	Doc. credit receivable - Amortised Cost - Accrued legal interest and interest type fee	152 627		152 627
	342323000	Doc. credit receivable - Amortised Cost - Overdue legal interest and interest type fee receivable	0		0
	342329000	Doc. credit receivable - Amortised Cost - Accumulated Imp.	0		0
	342331000	Factoring receivable - Amortised Cost - Legal principal receivable	24 436 070 366		24 436 070 366
	342332000	Factoring receivable - Amortised Cost - Accrued legal interest and intr. type fee	130 794 900		130 794 900
	342333000	Factoring receivable - Amortised Cost - Overdue legal interest and interest type fee receivable	-1 596 604		-1 596 604
	342335000	Factoring receivable - Amortised Cost - IFRS amort Fee/comm. - paid	-12 855 814		-12 855 814
	342335030	Factoring receivable - Amortised Cost - IFRS method - interest rate adjustment	-492 730		-492 730
	342339000	Factoring receivable - Amortised Cost - accumulated Imp.	-1 234 911 760		-1 234 911 760
	342400000	Margin settl. account with customers - credit	9 198 569 300		9 198 569 300
	342490000	Margin settl. account with customers - accumulated impairment	-97 207 602		-97 207 602
	342510000	Subordinated loan principal receivable - Amortised Cost - Legal principal receivable	30 340 064 515		30 340 064 515
	342520000	Subordinated loan principal receivable - Amortised Cost - Legal interest/interest type fee/comm/consistens	4 873 323 593		4 873 323 593
	342590000	Subordinated loan principal receivable - Amortised Cost - accumulated impairment	-11 181 603		-11 181 603
	342410000	Interbank loans - Amortised Cost - Legal principal receivable	39 722 525		39 722 525
	342420000	Interbank loans - Amortised Cost - Accrued legal interest and intr. type fee	244 195 933		244 195 933
	342430000	Interbank loans - Amortised Cost - IFRS method	0		0
	342490000	Interbank loans - Amortised Cost - Accumulated Imp.	-154 413		-154 413
	342500000	Passive repo transactions - Amortised Cost - Legal principal receivable	1 751 041 930		1 751 041 930
	342520000	Passive repo transaction - Amortised Cost - Accrued legal interest	1 280 418		1 280 418
	342601000	Refinancing loan receivables - Amortised Cost - legal capital receivables - RE,IE	0		0
	342620000	Refinancing loan receivables - Amortised Cost - accrued legal interest - RE,IE	0		0
	361010000	Financial leasing - jgg principal receivable	65 564 769 785		65 564 769 785
	361020000	Financial leasing - accrued legal interest/comm.	1 086 759 485		1 086 759 485
	361030000	Financial leasing - overdue legal interest/comm. receivable	83 705 129		83 705 129
	361050000	Financial leasing - IFRS method - amort Fee/comm. - paid	250 151 486		250 151 486
	361050001	Financial leasing - IFRS method - amort Fee/comm. - received	-47 052 674		-47 052 674
	361050010	Financial leasing - IFRS method - initial fair value difference	-88 165 070		-88 165 070
	361050020	Financial leasing - IFRS method - modification difference	-344 529 675		-344 529 675
	361050030	Financial leasing - IFRS method - interest correction	-2 274 611		-2 274 611
	361050050	Financial leasing - IFRS method - POCI modification	-7 913 359		-7 913 359
	361050060	Financial leasing - Accumulated Imp.	-2 913 329 453		-2 913 329 453
	403460000	Advances	40 346 044 973		40 346 044 973
	343110000	Domestic trade receivables	649 534 662		649 534 662
	343110100	Foreign trade receivables	866 018		866 018
	343110200	Other trade receivables - subsystem	0		0
	343112000	Cost of SZEP card trade receivables	-10 427 321		-10 427 321
	343113000	SZEP card trade receivables settlement account	-4 092 123		-4 092 123
	343114000	SZEP trade receivables	-1 324 520		-1 324 520
	343115000	Accounts receivable technical account	-62 233		-62 233
	343116000	Imp. on accounts receivable	-37 552 102		-37 552 102
	343210000	Advances on capital investments	460 833 463		460 833 463
	343213000	Advances to suppliers	1 006 874 132		1 006 874 132
	343213010	Other advances to suppliers - subsystem	1 520 963		1 520 963
	343214000	Deposits to suppliers	493 786 433		493 786 433
	343310000	Interest subsidy settlement account	161 352 637		161 352 637
	343312000	Housing subsidy settlement account	3 549 857		3 549 857
	343321000	State/region program support settlement account	10 606 180 468		10 606 180 468
	343322000	Other subsidy settlement account	381 570 383		381 570 383
	343323000	State aid settlement account - SBIR	0		0
	343410000	Institutional guarantee fee subsidy settl. account	8 531 103 748		8 531 103 748
	343410010	Institutional guarantee fee SBIR settlement account	85 950 104		85 950 104
	343420000	Other guarantee fee settlement account	327 888		327 888
	343510000	Investment funds settlement account	620 634 405		620 634 405
	343510001	Investment fund settl. acct not managed by BB fund management	6 045 978		6 045 978
	343520000	Investment payment account - credit	1 348 521 153		1 348 521 153
	343520010	Inv. card settlement account	81 043 337		81 043 337
	343520020	Inv. card interest tax reviv. settlement account	-25 610 067		-25 610 067
	343590000	Settlement of other fin. receivables from investment services	2 962 122 238		2 962 122 238
	343590000	Impairment of other financial receivables arising from investment services	-250 960 852		-250 960 852
	343600000	Tax settlement account due to cash deficit	4 224 768		4 224 768
	343601000	Security deposit receivables	43 291 388		43 291 388
	343602000	Other credit type settlements relating to lending	12 462 288 067		12 462 288 067
	343603000	Other credit type settlements relating to securities	613 786		613 786
	343604000	Settlement of outstanding financial receivables from customers	1 232 035 060		1 232 035 060
	343670000	Rec. from sold receivables with deferred payment	0		0
	343690000	Various other financial rec.	528 708 055		528 708 055
	343830000	Accrued account management comm. fee	64 489 729		64 489 729
	343830010	Overdue account management comm. fee rec.	361 675 289		361 675 289
	343910000	Imp. on other financial receivables	-2 087 886 448		-2 087 886 448
	444110010	Liabilities to foreign suppliers	244 937 712		244 937 712
	444114000	Interbank clearing - ICS	262 290		262 290
	444142010	Agency activities other liabilities-SBIR	8 522 344		8 522 344
	444220000	Settlement of other fin. liab. from investment services	356 614 730		356 614 730
		Control bank and interbank deposits	136 230 256 865		136 230 256 865
	344110000	Intra-bank term deposits - legal critical	135 540 222 598		135 540 222 598
	344120000	Intra-bank term deposits -accrued legal interest	713 938 792		713 938 792
	344200000	Margin settl. acct. with credit inst. (CSA/Repo/SWAP tend)	0		0
	344910000	Standard term deposit - Imp.	-23 904 535		-23 904 535
		Derivatives - Hedging settlements	110 700 388 565		110 700 388 565
	371000120	FX IRS transactions (credit inst.) positive fair value	0		0
	371000130	FX IRS transactions (sales) positive fair value	110 700 388 565		110 700 388 565
		Change in the fair value of loans hedged by the interest rate risk of the portfolio	-29 031 163 354		-29 031 163 354
	474110000	Macro hedge inc. FV. diff. on cred. int. rate risk - res.	-29 031 163 354		-29 031 163 354
		Investments in subsidiaries, joint ventures and associated companies	443 237 382 088		443 237 382 088
	131110000	Investments in subsidiaries - cost	653 601 074 160		653 601 074 160
	131910000	Investments in subsidiaries - Imp.	-231 189 681 606		-231 189 681 606
	132110000	Investments in related companies - cost	459 662 838		459 662 838
	134110000	Investment in other non-subscribed long-term participation - Cost	20 955 426 098		20 955 426 098
		Tangible assets	31 508 348 841		31 508 348 841
		Property, plant and equipments	31 508 348 841		31 508 348 841
	121110000	Buildings, other structures - cost	6 506 317 481		6 506 317 481
	121160000	Buildings, other structures - accumulated depreciation	-1 587 309 238		-1 587 309 238
	121210000	Land - cost	8 257 972		8 257 972
	121310000	Capital investments on rented properties - Cost	9 817 426 878		9 817 426 878
	121380000	Capital investments on rented properties - accumulated depreciation	-7 976 323 738		-7 976 323 738
	121510000	Rights and titles relating to properties - cost	87 633 881		87 633 881
	121580000	Rights and titles relating to properties - accumulated depreciation	-57 841 123		-57 841 123
	122110000	Technical equipment - cost	17 809 726 654		17 809 726 654
	122180000	Technical equipment - accumulated depreciation	-13 246 340 009		-13 246 340 009
	122190000	Technical equipment - accumulated Imp.	-53 030 398		-53 030 398
	122210000	Other equipment - cost	1 103 549 917		1 103 549 917
	122280000	Other equipment - accumulated depreciation	-1 010 581 981		-1 010 581 981
	122310000	Vehicles - cost	4 016 101 907		4 016 101 907
	122380000	Vehicles - accumulated depreciation	-1 912 752 665		-1 912 752 665
	125110000	Right of use asset - Properties - Cost	29 248 870 151		29 248 870 151
	125180000	Right of use asset - Properties - accumulated depreciation	-12 581 730 813		-12 581 730 813
	125210000	Right of use assets - Machine, equipm. - cost	1 316 320 952		1 316 320 952
	125280000	Right of use assets - Machine, equipm. - accumulated depr.	-753 791 737		-753 791 737
	125310000	Right of use assets - Vehicles - Cost	26 673 813		26 673 813
	125380000	Right of use assets - Vehicles - accumulated depr.	-8 896 737		-8 896 737
	127000000	Property, plant and equipment - capital investments of which: Right of Use asset	765 868 074		765 868 074
			17 247 365 629		17 247 365 629
	125110000	Right of use asset - Properties - Cost	29 248 870 151		29 248 870 151
	125180000	Right of use asset - Properties - accumulated depreciation	-12 581 730 813		-12 581 730 813
	125210000	Right of use assets - Machine, equipm. - cost	1 316 320 952		1 316 320 952
	125280000	Right of use assets - Machine, equipm. - accumulated depr.	-753 791 737		-753 791 737
	125310000	Right of use asset - Vehicles - Cost	26 673 813		26 673 813
	125380000	Right of use asset - Vehicles - accumulated depr.	-8 896 737		-8 896 737
		Real estates for investment purposes	0		0
		Intangible assets	44 677 078 136		44 677 078 136
	111110000	Software - cost	103 468 524 638		103 468 524 638
	111120000	Software - capital investments	8 665 679 853		8 665 679 853
	111180000	Software - accumulated depreciation	-65 286 506 717		-65 286 506 717
	111190000	Software - accumulated Imp.	-2 609 021 631		-2 609 021 631
	111210000	Other intellectual property - cost	5 249 520		5 249 520
	111290000	Other intellectual property - Accumulated depreciation	-1 532 086		-1 532 086
	112100000	Other rights and titles - cost	6 408 692 665		6 408 692 665
	112220000	Other rights and titles - Capital expenditure	27 116 657		27 116 657
	112230000	Other rights and titles - accumulated depreciation	-6 663 267 765		-6 663 267 765
	112240000	Other rights and titles - accumulated Imp.	-358 027 136		-358 027 136
	113100000	Other intangible assets - cost	0		0
	113180000	Other intangible assets - accumulated depreciation	0		0
		Tax receivables	16 087 290 965		16 087 290 965
		Current income tax assets	48 456 000		48 456 000
	481100000	Corporate income tax liab. - current year	-49 456 000		-49 456 000
	481100020	Corporate income tax - previous years	0		0
	481100030	Group corporate income tax settlements	0		0
		Deferred tax assets	16 032 834 965		16 032 834 965
	481210000	Deferred tax rec/liab - temporary	357 268 233		357 268 233
	481210010	Deferred tax rec/liab - non temporary	13 575 087 481		13 57

Final inventory of assets of the Acquiring Company

			data in HUF		
Line code	General ledger account	Balance sheet row heading	Inventory of assets of the acquiring company at book value 30.04.2023.	Differences	Inventory of assets of the acquiring company at book value 30.04.2023.
	38231000	Settlements relating to participations	0		0
	38232000	Other active items to be settled	70 488 538		70 488 538
	38233000	Other active suspense account	1 456 904 760		1 456 904 760
	38233001	Purchased accounts receivable settlement account	0		0
	38233002	Mgrsett acct-DAX-DWH migr. acct.	1		1
	38233004	Various other receivables	81 902 864 001		81 902 864 001
	38233050	Revaluation settlement account	0		0
	38233000	Position account	101 833		101 833
	38233010	Position account - treasury	0		0
	38241000	Autolizing Group VAT settlement account	-5 251 000		-5 251 000
	38241000	Domine Group VAT settlement account	-405 000		-405 000
	38241007	Incubator Group VAT settlement account	0		0
	38241008	Group VAT settlement account	0		0
	38251001	Group TAO settlement account	0		0
	38290000	Accumulated imp. on other receivables	-72 409 357		-72 409 357
	38999998	Account class 3 ISL (SBER) settlement account	0		0
	38999998	Account class 3 ISL (BBM-SAP) BS-OB balancing acct.	0		0
	38999998	Account class 3 ISL (DAX-SAP) balancing acct.	0		0
	38999997	Bank technical account (DAX-SAP ERP)	0		0
	38999998	Account class 3 other systemtech contingent account	0		0
	38999999	Account class 3 SAP SUSPENSE account	0		0
	48113000	Vehicle tax liability and payment	222 452		222 452
	48113002	Building tax liability and payment	0		0
	48113003	Company car tax liab. and payment	943 511		943 511
	48114000	Special tax liability and payment of distributors and investment funds	5 000 000		5 000 000
	48114020	Other duty liab. and payments	0		0
	48115100	Deductible VAT	50 259 514		50 259 514
	48115101	Deductible VAT -100% refundable VAT	7 314 953		7 314 953
	48115101	Deductible VAT -100% refundable VAT - sub-system	0		0
	48115102	Deductible VAT - proportionately refundable VAT	4 604 762 756		4 604 762 756
	48115102	Deductible VAT - proportionately refundable VAT - sub-system	515 006		515 006
	48115200	VAT payable	-2 305 491 574		-2 305 491 574
	48115200	VAT payable - sub-system	-1 185 666 404		-1 185 666 404
	48115300	VAT payment account	-1 635 692 924		-1 635 692 924
	48115400	VAT group settlement account	2 101 357 000		2 101 357 000
	48115401	VAT charged in advance (group members)	0		0
	48115402	VAT payable (group members)	0		0
	48118000	Self-audit penalty liab. and payment	0		0
	48118000	Self-audit penalty liab. and payment	433 000		433 000
	48118001	Late payment surcharge, obligation and payment	0		0
	48321300	Vocational training contribution liab. and payment settl. acct.	1 047 000		1 047 000
	48331000	SAP technical accounts - debit	7 189 680		7 189 680
	48332000	Core system technical account SZEPD - debit	6 482 512		6 482 512
	48332000	Core system technical account FC-BM VBER intef	10 757 727		10 757 727
	48332004	Core system technical account FC-BM SEPA interface dep.	74 293 883		74 293 883
	48332005	Core system technical account FC-BM SWIFT interface dep.	53 482 878		53 482 878
	48332006	Core system technical account FC-BR external IG3 fin. settl.	1 160 041		1 160 041
	48332007	Core system technical account FC-BM external IG3 2. fin. settl.	0		0
	48332000	Core system technical account BR-Eurobank IZ3 internal (statbank)	606 202		606 202
	48342010	Unidentified pending items relating to operation	0		0
	48342000	Various other liabilities	3 400 372		3 400 372
SF0101370		Qualified invested assets and disposal aroups held for sale	0		0
SF0101371		Ownership instruments	0		0
SF0101372		Debt securities	0		0
SF0101373		Loans	0		0
	22310000	Sales loans - initial value	0		0
	22320000	Sales loans - accrued legal interest	0		0
SF0101374		Other	0		0
SF0101380		TOTAL ASSETS	7 265 169 695 173		7 265 169 695 173
SF0102010		Financial liabilities held for trading	172 287 781 131		172 287 781 131
SF0102020		Derivative transactions	170 600 952 307		170 600 952 307
	43110010	FX Swaps transactions negative fair value	14 466 759 338		14 466 759 338
	43110010	IRS transactions (cred.it) negative fair value	139 477 485 245		139 477 485 245
	43110010	IRS transactions (sales) negative fair value	1 855 002 629		1 855 002 629
	43110010	CCRS transactions negative fair value	1 991 645 536		1 991 645 536
	43110020	FX transactions DT, "negative fair value"	12 277 189 587		12 277 189 587
	43110030	FX option transactions negative fair value	921 034 418		921 034 418
	43110030	Exotic options negative fair value	0		0
	43110040	FX futures transactions negative fair value	611 765 265		611 765 265
	43110040	Share index FX transactions negative fair value	0		0
	43110050	FXA transactions negative fair value	0		0
SF0102030		Short positions	1 686 838 824		1 686 838 824
	43120000	Government securities short position - cost	1 686 838 824		1 686 838 824
SF0102040		Deposits	0		0
SF0102045		Loans taken out	0		0
SF0102050		Debt securities issued	0		0
SF0102060		Other financial liabilities	0		0
SF0102070		Financial liabilities indicatively booked at fair value, charged to P&L	0		0
SF0102080		Deposits	0		0
SF0102085		Loans taken out	0		0
SF0102090		Debt securities issued	0		0
SF0102100		Other financial liabilities	0		0
SF0102110		Financial liabilities valued at amortised cost	6 192 568 819 155		6 192 568 819 155
SF0102120		Deposits	4 648 540 014 135		4 648 540 014 135
	44111001	Bank loan	2 858 768 137		2 858 768 137
	44111012	Negative nostro account	0		0
	44111020	Accounts for Banklora	0		0
	44111052	Interest accruals on negative nostro account	5 791 929		5 791 929
	44112010	Term deposits of credit institutions	207 300 750 015		207 300 750 015
	44112031	Fixed-term deposits of credit institutions initial fair value corr.	0		0
	44112050	Accruals on fixed-term deposits by credit institutions	216 150 122		216 150 122
	44113001	Customers' settlement accounts and demanded liabilities	2 373 528 964 010		2 373 528 964 010
	44113001	Escrow health insurance, security deposit and deposit accounts	96 096 524 582		96 096 524 582
	44113001	Pension fund investment account	420 871 243		420 871 243
	44113013	Szerkesztő cards - excess payments	3 000 637 760		3 000 637 760
	44113014	Credit cards - excess payments	1 213 323 685		1 213 323 685
	44113015	Other accounts	744 189 326		744 189 326
	44113050	Accrued interest on customers' settl. deposits and loan accounts	2 284 134		2 284 134
	44113058	Accruals of interest on other accounts	0		0
	44114010	SEEP card liabilities related to customers - accommodation	11 586 097 803		11 586 097 803
	44114011	SEEP card liabilities related to customers - catering	-1 993		-1 993
	44114012	SEEP card liabilities related to customers - leisure time services	-7 998		-7 998
	44115010	Cash accounts of credit institutions with investment services	0		0
	44115011	Margin settlement accounts (CSA, repo, SWAP, tender)	193 642 065 952		193 642 065 952
	44116010	Investment service customer cash accounts	37 053 868 718		37 053 868 718
	44116011	Pension savings account	828 994 428		828 994 428
	44116012	Long-term investment account	4 148 522 301		4 148 522 301
	44117010	Stability savings account	55 847 508		55 847 508
	44117010	Client's term deposits	1 702 133 096 607		1 702 133 096 607
	44117050	Deposit deeds and certificates	6 760 952		6 760 952
SF0102125		Loans taken out	14 257 194 708		14 257 194 708
	44211000	Interbank borrowing (IMM) - legal principal liab.	1 389 831 421 984		1 389 831 421 984
	44211010	Interbank borrowing (IMM) - accrued legal interest liab.	539 522 544 534		539 522 544 534
	44211020	Sources of refinancing - legal principal liab.	1 748 200 571		1 748 200 571
	44211030	Sources of refinancing - accrued legal interest liab.	732 289 809 784		732 289 809 784
	44211040	Sources of refinancing - legal principal liab.	495 103 162		495 103 162
	44211050	Sources of refinancing - accrued legal interest liab.	-9 378 325 706		-9 378 325 706
	44231000	Active delivery repo transactions - legal principal liab.	84 294 483 411		84 294 483 411
	44231010	Active delivery repo transactions - accrued legal interest liab.	589 795 828		589 795 828
	44241000	Subordinated loan capital - legal principal liab.	40 000 000 000		40 000 000 000
SF0102130		Debt securities issued	86 151 009 813		86 151 009 813
	44300100	Issued bonds - legal interest accrual	-2 949 230 470		-2 949 230 470
	44300300	Issued Subordinated debt - bond - cost	69 209 216 000		69 209 216 000
	44300100	Issued bonds - cost	17 286 241 930		17 286 241 930
	44300310	Issued Subordinated debt - bond - legal interest accrual	2 604 762 153		2 604 762 153
SF0102140		Other financial liabilities	67 045 773 423		67 045 773 423
	34333100	Other settlement account with the budget	26 326		26 326
	34351000	Foreign investment funds settlement account	426 041		426 041
	34363000	Other credit type settlements of bank card turnover	7 472 220 054		7 472 220 054
	34364001	Other credit type settlements relating to leasing	340 968 285		340 968 285
	34364006	SBER loan repayment settlement account	170 632		170 632
	34364040	Mortgage settlement account (JES) - receivable type	84 854 868		84 854 868
	34366010	Other financial settlements related to the ESOP program	13 156 740		13 156 740
	34367000	Other credit type settlements relating to documentary transactions	619 461		619 461
	34368000	Postal credit type settlements	2 229 268		2 229 268
	44411000	Liabilities to domestic suppliers	3 159 633 888		3 159 633 888
	44411020	Non-invoiced supplies	250 669 085		250 669 085
	44411040	Liabilities to other suppliers - sub-system	9 925 738		9 925 738
	44411100	Inter-bank start	99 503 694 336		99 503 694 336
	44411110	Inter-bank receipt	99 292 532 341		99 292 532 341
	44411200	Inter-bank clearing - GIRO - Starting	332 807 101		332 807 101
	44411210	Inter-bank clearing - GIRO - Receipt	890 509 634		890 509 634
	44411320	Inter-bank clearing - GIRO - unidentified items	-37 869 634		-37 869 634
	44411330	Inter-bank start -RS	493 557 595 007		493 557 595 007
	44411310	Inter-bank receipt -RS	493 557 542 807		493 557 542 807
	44411350	Inter-bank clearing - FC starting	15 487 411 246		15 487 411 246
	44411310	Inter-bank clearing - FC receipt	24 446		24 446
	44411520	Inter-bank clearing - Unidentified SEPA items	628 596		628 596
	44411600	Clearing restatement account	2 519 219 601		2 519 219 601
	44411700	HUF clearing suspense account	96 441 113		96 441 113
	44411800	Inter-branch clearing	53 917 433		53 917 433
	44413200	Other restatement account	7 380 985 887		7 380 985 887
	44414000	Other liabilities of comm. insurance agent services	359 847 152		359 847 152
	44431000	Liabilities from purchased deferred payments	1 645 437		1 645 437
	44432000	Option fee restatement account	1 607 390		1 607 390
	44433000	Issued guarantee fee settlement account	578 628 338		578 628 338
	44434000	Settl. of financ. liab. type unsettled items with customers	2 289 586 209		2 289 586 209
	44435000	Settlement account for cash surplus	989 900		989 900
	44437000	Other liability type settl. relating to lending	274 189 385		274 189 385
	44438000	Factoring related Other liability type settlements	765 905 909		765 905 909
	44439000	Transfers to suppliers settlement account	311 245		311 245
	44439100	Other financial liab. settlement account	18 954 740		18 954 740
	44439101	KEM instruments	1 524 136 495		1 524 136 495
	44439102	KEM interest settlement account	2 853 048 817		2 853 048 817
	44439104	KELER default penalty settlement account	86 728		86 728
	44510000	Leasing liab. - IFRS 16 - legal principal - primary	19 971 657 165		19 971 657 165
SF0102150		Derivative transactions - Hedging settlements	3 811 876 641		3 811 876 641
	47100100	Fed IRS transactions (cred. mat.) negative fair value	0		0
	47100120	Fed CCRS transactions negative fair value	3 811 876 641		3 811 876 641
SF0102160		Change in the fair value of items under portfolio hedging for interest rate risk	0		0
SF0102170		Provisions	196 972 874		196 972 874
SF0102180		Provisions and other provisions payable for the termination of employment	696 972 874		696 972 874
	45200000	Provisions due to termination of pension and other employment	696 972 874		696 972 874
SF0102190		Other long-term provisions to employees	156 373 584		156 373 584
	45210000	Provisions for other long-term employee benefits	156 373 584		156 373 584
SF0102200		Reorganization	1 512 225 736		1 512 225 736
	45400000	Provisions recognised for retaining	1 512 225 736		1 512 225 736
SF0102210		Pending legal matters and tax litigation	620 822 307		620 822 307
	45300000	Provisions recognised for pending tax and legal matters	470 000 000		470 000 000
	4				

Final inventory of assets of the Acquiring Company

			data in HUF		
Line code	General ledger account	Balance sheet row heading	Inventory of assets of the acquiring company at book value 30.04.2023.	Differences	Inventory of assets of the acquiring company at book value 30.04.2023.
SF010220		Commitments and guarantees issued	10 212 697 335		10 212 697 335
	45100000	Use of prov. for guar. and comm. given - accepted in small tax	10 212 697 335		10 212 697 335
SF010220		Other provisions	855 411 790		855 411 790
	45500000	Other provisions	15 109 807		15 109 807
	45220000	Provisions for leave and vacations not taken	840 301 983		840 301 983
SF010220		Tax liabilities:	4 948 544 713		4 948 544 713
		Actual tax liabilities	4 294 544 713		4 294 544 713
	48113000	Local business tax liab. and payment	3 807 158 160		3 807 158 160
	48321500	Innovation contribution liab. and payment sett. acct.	487 386 553		487 386 553
SF010220		Deferred tax liabilities	0		0
SF010220		Capital repayable on demand	0		0
SF010220		Other liabilities	83 396 242 636		83 396 242 636
	38232000	Interim dividend settlement account	12 017 079 438		12 017 079 438
	38233000	Migrative settlement account - receivable type	-8 267 412		-8 267 412
	38233000	Other system technical sett. account - credit	358 942		358 942
	48111000	Special tax of fin. instit. liab. and payment	29 504 561 000		29 504 561 000
	48112000	Transaction levy liability	2 638 704 251		2 638 704 251
	48112010	Transaction levy payment	-77 247 000		-77 247 000
	48116000	Personal income tax - employee	980 882 000		980 882 000
	48116010	Personal income tax liability - payers	0		0
	48116020	PIT liab. - not related private individuals	-11 384 000		-11 384 000
	48116030	Deducted interest tax liability	0		0
	48116040	Personal income tax payment	0		0
	48116050	Personal income tax deducted from price / exchange rate gains	-10 997		-10 997
	48116060	Personal income tax deducted from dividend gains	-18 929		-18 929
	48116070	Personal income tax deducted from income paid to condominium	0		0
	48116080	Stability Savings account income, deducted PIT	0		0
	48210000	Deferred revenues	11 284 277		11 284 277
	48220000	Accrued income	0		0
	48220010	Accrued revenues	252 487 239		252 487 239
	48231000	Accruals relating to wages	12 084 522 633		12 084 522 633
	48232000	Accrued tax and contribution type expenses	2 455 562 195		2 455 562 195
	48233000	Accrued other costs	8 122 023 924		8 122 023 924
	48240000	Accrued expenditures	38 639 369		38 639 369
	48240010	Accrued expenses	2 519 490 401		2 519 490 401
	48310000	Income settlement account	497 420		497 420
	48321000	Social security contribution settlement account	980 411 000		980 411 000
	48321100	Pension contributors settlement account	6 131 000		6 131 000
	48321200	Social contr. liab. and payment settlement account	667 578 000		667 578 000
	48321010	Other social contr. liability accounting account - subsystem	0		0
	48321600	Settlement acct for soc. sec. contribution payable by the payer	61 000		61 000
	48331000	Other technical accounts - debit	1 645 436		1 645 436
	483320010	Core system technical account FAKTORI - debit	8 670		8 670
	483320060	Core system technical account FC-BR internal K33 int. transfer susp.	234 027		234 027
	483320070	Core system technical account FC-BR internal K21 2 int. transfer	50 966 155		50 966 155
	483320080	Core system technical account FC-BR internal currency transfer	75 714		75 714
	483321000	Core system technical account FC-Eurobank K33 external (non bank)	1 199 801 967		1 199 801 967
	483323000	Core system technical account BR - Eurobank K32 external (in bank)	9 571 967		9 571 967
	483329000	Core system technical account, other - debit	358 281		358 281
	483330000	Migration accounts - debit	24 447		24 447
	483431000	Liabilities to SZEP card service providers	396 326 109		396 326 109
	483431010	SZEP card liabilities to HTSZA	48 107 474		48 107 474
	483432000	Other passive items to be settled	11 331 076		11 331 076
	483433000	Other passive suspense account	283 051 793		283 051 793
	483434000	Other passive settlements with employees	842 561		842 561
	483810000	Initial fair value difference accrual for borrowings	9 380 562 238		9 380 562 238
SF010220		Liabilities in qualified disposal groups held for sale	0		0
SF010220		Deposits	0		0
SF010220		Other	0		0
SF0102300		TOTAL LIABILITIES	6 470 423 777 902		6 470 423 777 902
SF0103010		Share capital	321 698 958 000		321 698 958 000
SF0103020		Registered capital paid in	321 698 958 000		321 698 958 000
	411110000	Subscribed capital	321 698 958 000		321 698 958 000
SF0103030		Registered but unpaid capital	0		0
SF0103040		Payment above face value (premium)	313 946 704 570		313 946 704 570
	412110000	Premium	313 946 704 570		313 946 704 570
SF0103050		Ownership instruments issued, except registered capital	0		0
SF0103060		Equity element in composite financial instruments	0		0
SF0103070		Other ownership instruments issued	0		0
SF0103080		Other capital	0		0
	416100000	Other capital	0		0
SF0103090		Accumulated other comprehensive income	-21 238 179 096		-21 238 179 096
SF0103095		Items not to be reclassified into P&L	0		0
SF0103100		Tangible assets	0		0
SF0103110		Intangible assets	0		0
SF0103120		Actuarial gain or () loss on pension provision schemes	0		0
SF0103122		Invested assets and disposal groups classified as held for sale	0		0
SF0103124		Investment in subsidiaries, joint ventures and associated companies, from other booked income or expenditures	0		0
SF0103125		Ownership instruments booked at fair value and charged to other comprehensive income	0		0
SF0103126		Hedging transactions for ownership instruments booked at fair value and charged to other comprehensive income	0		0
SF0103127		Change in the fair value of ownership instruments charged to other comprehensive income	0		0
SF0103128		Change in the fair value of ownership instruments charged to other comprehensive income	0		0
SF0103129		Change in the fair value of financial liabilities charged to P&L, arising from credit risk changes	0		0
SF0103130		Items that can be reclassified to P&L	-21 238 179 096		-21 238 179 096
SF0103140		Conversion of foreign currencies	0		0
SF0103150		Derivative hedging transactions Cash flow hedging reserve [effective part]	0		0
SF0103155		Change in the fair value of debt instruments charged to other comprehensive income	-21 238 179 096		-21 238 179 096
	422212606	FVOCI other issued bonds - reversed OCI CY prov.	0		0
	422122406	FVOCI credit inst. bonds - open.rev. OCI (gen in P)	0		0
	422122206	FVOCI government bonds - opening rev. OCI (gen in P)	-26 361 969 705		-26 361 969 705
	422222607	FVOCI other issued bonds - CY PL restatement	0		0
	422122606	FVOCI other issued bonds-open. rev. OCI (P)	0		0
	422242010	FVOCI debt securities- deferred tax - CY	-283 547 193		-283 547 193
	422122506	FVOCI mortgage bonds - opening rev. OCI (gen in P)	0		0
	422242000	FVOCI debt securities-Deferred tax (gen in P)	2 384 026 444		2 384 026 444
	422122206	FVOCI government bonds - reversed OCI CY	3 023 311 358		3 023 311 358
	422242020	FVOCI debt securities-Deferred tax - CY PL restatam.	0		0
SF0103165		Hedging instruments [unmarked elements]	0		0
SF0103170		Invested assets and disposal groups classified as held for sale	0		0
SF0103180		Other booked of investments into subsidiaries, joint ventures and associated companies (incomplete Hungarian)	0		0
SF0103190		Retained earnings	147 785 935 646		147 785 935 646
	413120000	Profit/loss for the previous year	161 269		161 269
	413110000	Profit reserve	123 699 048 978		123 699 048 978
	átvezetés SF0103250+6	Profit or () loss of the business year	24 086 725 269		24 086 725 269
SF0103200		Other reserves	0		0
SF0103210		Revaluation reserve (upon transition to IFRS)	32 552 408 151		32 552 408 151
SF0103220		Investments in subsidiaries, joint ventures and associated companies according to the equity method (incomplete)	0		0
SF0103230		Other	32 552 408 151		32 552 408 151
	414210000	General reserve	32 552 408 151		32 552 408 151
SF0103240		() Own shares	0		0
SF0103250	átvezetés	Profit or () loss of the business year	0		0
SF0103300		TOTAL SHAREHOLDERS' EQUITY	794 745 827 271		794 745 827 271

Dr. Zoltán Barna
 Chairman of the Board
 of the successor MBH Bank Plc

Péter Krizsanovich
 Deputy CFO
 of the successor MBH Bank Plc